

Recommendations – October 2018

SCRIP	CMP*	Target	P/E	BV	52 week	Industry
					High / Low	
Castrol India	143	162	20	11	214/134	Lubricants
Intellect Design	204	236	23	65	283/126	IT
Sterlite Technologies	313	359	28	30	415/221	Telecom
Dwarikesh Sugars	29	36	7	20	80/14	Sugar
Navkar Corporation	87	103	11	113	218/71	Cargo

*As on 12 October 2018. Holding period is 6 months.

Previous Month Review

SCRIP	Reco	Target	Close*	High	Date	Apr %*	Remarks
Tata Steel	619	716	578	646	21-Sep	-6.62	Hold
Cadila Health	426	496	377	432	10-Sep	-11.50	Hold
Crompton Consumer	220	254	206	231	19-Sep	-6.36	Hold
TNPL	312	360	248	323	10-Sep	-20.51	Hold
Navin Fluorine	743	848	634	823	10-Sep	-14.67	Hold
						-11.93	

Nifty	11589	10472	-9.64%
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Castrol India Limited manufactures and markets automotive and industrial lubricants, and provides related services primarily in India. It offers engine oils, automatic and manual transmission fluids, antifreeze products and coolants, driveline fluids, greases, and other products for cars, motorcycles and scooters, trucks and buses, and off-road vehicles. The company offers its products primarily under the Castrol Activ, Castrol POWER1, Castrol GTX, Castrol MAGNATEC, Castrol EDGE, Castrol CRB, and Castrol VECTON brands. It serves the marine, oil and gas, automotive, aerospace, power generation, machinery, metals, and mining industries.

Intellect Design Arena Limited provides software development and support services for banking, insurance, and other financial services in India, the United States, Canada, the United Kingdom, Europe, and Asia. The company offers platforms and products, such as iGCB, a full-spectrum suite of consumer banking products comprising digital core, digital lending, digital wealth, and quantum central banking; iRTM, a risk, treasury, and markets platform; iGTB, a digital transaction banking platform; iRTM, a complete front to back, and cross assets solution with embedded straight through processing; iWealth, which manages the complete life-cycle of asset management; One MARKETS, a digital platform that supports processing, direct market access, and high speed execution across various asset classes and market segments; and Intellect SEEC, an insurance solution for digital distribution,

commercial underwriting and risk analytics, and life claims, as well as provides front office tools that enhances customer experience.

Sterlite Technologies Limited manufactures and sells telecom products and solutions in India and internationally. It focuses on providing telecom products and solutions that include integrated optical fiber and other telecom products, such as fiber optical cables, copper telecom cables, structured data cables and access equipment, fiber connectivity and system integration solutions for telecom networks, operations support systems /business support service solutions, and billing and bandwidth management solutions to organizations. The company also engages in the design, engineering, implementation, and maintenance of optical fiber cable networks. It also exports its products and services.

Dwarikesh Sugar Industries Limited, an integrated conglomerate, manufactures and sells sugar and allied products in India. It is also involved in the co-generation of power, and manufacture of industrial alcohol and ethanol. The company was formerly known as Dwarka Sugar Limited and changed its name to Dwarikesh Sugar Industries Limited in 1994. Dwarikesh Sugar Industries Limited was founded in 1993 and is based in Mumbai, India.

Navkar Corporation Limited operates a railway freight terminal, which loads and unloads cargo from container trains; and owns and operates trailers for the transportation of cargo. It operates a buffer yard and warehouses for storage of various export and import related cargoes, such as bagged, unpacked, heavy lifts, grains, chemicals, steel, metals, project cargoes, etc., as well as provides consolidation of cargoes. The company also handles various refrigerated containers; over-dimensional cargoes and out-of-gauge cargoes; and stores and handles hazardous cargoes. In addition, it offers empty container storage services; palletizing, shrink-wrapping, packing and re-packing, surveying, fumigation and pest control, bar-coding and labelling, and other related services for cargoes or processes; and maintenance and repair services for various containers as per the requirements of shipping lines.

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