



Recommendations - February 2025

SCRIP	CMP*	Target	FV	P/E	BV	52 week	Industry
						High / Low	
Cipla	1472	1800	2	23	351	1702/1317	Pharma
Bajaj Finance	8474	9500	2	32	1402	8662/6187	NBFC
Coromandel Intl	1858	2100	1	33	345	1977/1024	Fertilisers
Navneet Education	140	180	2	19	80	179/129	Publication
Garware Tech Fibres	843	960	10	37	113	986/626	Tech Textiles

*As on 07 February 2025. Holding period is 6 months.

Previous Month Review

Scrip	Reco	Target	Close*	High	Date	Apr%*	Remarks
Bharti Airtel	1615	1800	1676	1707	7-Feb	3.78	Hold
Kotak Mahindra Bank	1756	1970	1929	1960	7-Feb	9.85	Hold
Zydus Lifesciences	1004	1140	994	1026	6-Feb	-1.00	Hold
JM Financial	118	150	117	122	20-Jan	-0.85	Hold
FDC	488	600	472	490	13-Jan	-3.28	Hold
						1.70	

Nifty	23431	23559	0.55%
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Cipla Limited, together with its subsidiaries, engages in the manufacture, development, sale, and distribution of pharmaceutical products in India, the United States, South Africa, and internationally. The company operates through Pharmaceuticals and New Ventures segments. It offers generic and branded generic medicines, vaccines, active pharmaceutical ingredients, and formulations for various therapeutic areas, such as MI, angina, heart disease, pulmonary disease, kidney failure, Alzheimer's disease, hypertension, arrhythmia, lipid abnormalities and diabetes, obesity, central nervous system, HIV/AIDS, respiratory, asthma, urology, oncology, cardio-metabolism, child health, infectious diseases and critical care, hepatitis, women's health, ophthalmology, and neuro psychiatry. The company is also involved in the consumer healthcare, biosimilars, and specialty businesses.

Bajaj Finance Limited operates as a deposit-taking non-banking financial company in India. The company offers consumer finance, which includes durable, lifestyle, digital product, EMI card, two and three wheeler, personal loan, loan against fixed deposit, extended warranty, home and gold loans, retail EMI, retailer finance, e-commerce, and co-branded credit card and wallets. It also provides SME finance; and loan against property and shares, lease rental discounting, business and professional loans, working capital loans, and developer and used car finance. In addition, the company offer commercial lending, such as short-term and flexible loan solutions; vendor financing including large value lease

rental discounting, loans against securities, financial institution lending, light engineering and corporate finance, and warehouse financing; investment services in fixed deposit and mutual funds; and partnership and services comprising insurance services.

Coromandel International Limited provides agriculture solutions in India and internationally. It operates through Nutrient and Other Allied Business, and Crop Protection segments. The company's crop nutrients comprises fertilizer, which includes complex, urea, potash muriate, Di-ammonium phosphate, and single superphosphate; specialty nutrients, such as crop specific water and generic water soluble grades, Sulphur based fertilizers, and micronutrients; and organic fertilizers. It also offers crop protection products including insecticide, herbicide, fungicide, bio-products, and plant growth regulators. In addition, the company operates through rural retail outlets, which provides soil testing, crop diagnostics, and farm mechanization services across Andhra Pradesh, Telangana, and Karnataka.

Navneet Education Limited, together with its subsidiaries, engages in publishing state board publication books and stationery products in India, North and Central America, Africa, Europe, and internationally. The company operates through Publication, Stationery, and Others segments. The Publishing segment consists of educational textbooks and supplementary materials, such as workbooks, guides, and question banks that are based on the latest prescribed syllabus by state, CBSE, and ICSE curriculums. The Stationery segment offers various products for paper and non-paper categories. The Others segment engages in the generation of power by windmill and solar panels; and trading activities. It also provides e-learning; creates digital content; and offers non-curriculum books, such as children and general books. Navneet Education Limited markets and sells its products under the Navneet, Vikas, Gala, Rise, Grafalco, and Youva brand names.

Garware Technical Fibres Limited manufactures and sells various technical textile products in India and internationally. It operates through Synthetic Cordage and Fibre and Industrial Products and Projects segments. The company provides smolt and grow out cages, predator cages, mooring and vertical ropes, lice shields; bottom and pelagic trawling, gill netting, pure sein, dol, crab/lobster fishing nets; and insect nets, anti-hail, anti-birds, grape, crop support, floriculture, fencing, BLRS nets, as shade net, staking cord, seed protection cage, and weed mat. It offers coated fabrics products comprising of decorative fabrics, bouncies, sports, water tank/bio flock, bio gas, and shelter fabrics; transport and heat management solutions; mooring, towing, and other rope articles and accessories; UHMPE products; and single point mooring systems; air inflatable tents, recovery /under slung, and fast rope; fire retardant/ vehicle, muzzle, and gun covers; sport net, sport frames and accessories, safety/protection nets, fitness and mountaineering ropes, and customized products comprising wood carrying bags, and hay, cargo, and helicopter landing nets; and transmission, submersible, and other general applications ropes.

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