



Recommendations - April 2026

SCRIP	CMP*	Target	FV	P/E	BV	52 week	Industry
						High / Low	
Sharda Cropchem	1057	1190	10	16	296	1297/452	Agrochemicals
Pfizer	4868	5450	10	28	841	5993/3941	Pharma
Kirloskar Pneumatic	1204	1360	2	39	175	1550/990	Industrial Products
Vidya Wires	63	70	1	21	25	65/42	Wires
PTC	166	210	10	12	157	207/149	Power

*As on 10 April 2026. Holding period is 6 months.

Previous Month Review

Scrip	Reco	Target	Close*	High	Date	Apr%*	Remarks
Bharti Airtel	1803	2020	1870	1874	10-Apr	3.72	Hold
Lupin	2314	2625	2333	2369	27-Apr	0.82	Hold
CESC	159	180	157	161	16-Mar	-1.26	Hold
P&G Health	4848	5450	4943	5000	17-Mar	1.96	Hold
Wonderla Holidays	519	580	539	551	10-Apr	3.85	Hold
						1.82	

Nifty	23151	24050	3.88%
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Sharda Cropchem Limited, a crop protection chemical company, provides various formulations and generic active ingredients worldwide. It offers agrochemical products, including insecticides, fungicides, herbicides, veterinary drugs, plant growth regulators, fumigants, regulators, rodenticides, metalaxyl, propiconazole, phenthoate, pendimethalin, and dithianon; and biocides. The company also provides conveyor belts, such as textile ply, rough top, steel cord, chevron/pattern, elevator, sidewall, pipe, and PVC/PVG solid woven conveyor belts, as well as cotton transmission belts, PVC and polyurethane light duty belting products, and V-belts. In addition, it offers industrial chemicals used in water treatment, food and food ingredients, and other industrial applications; and dyes and dye intermediates, as well as general chemicals. Further, the company supplies and distributes pharmaceuticals and intermediates products.

Pfizer Limited engages in manufacturing, marketing, trading, and distribution of pharmaceutical products in India and internationally. It offers its products in various therapeutic areas, including neuro/CNS, hormones, cardiovascular, haemophilia, anti-infectives, gynecology, pain/analgesics, orthopedic, oncology, urology, anti-parasitic, gastrointestinal, vaccines, and respiratory, as well as

vitamins, minerals, and nutrients. The company also offers anti-infectives services to hospitals and nursing homes. It sells its products through a network of independent distributors.

Kirloskar Pneumatic Company Limited engages in the design, manufacture, supply, and sale of industrial air compressors, gas compressors, and pneumatic tools in India and internationally. The company offers reciprocating and screw open-type refrigeration compressors, industrial refrigeration systems, marine refrigeration and air condition systems, and vapour absorption chillers for use in refinery and petrochemicals, chemicals, fertilizers, marine, and process cooling and air conditioning applications; reciprocating air and gas, and screw and centrifugal air compressors; process gas systems, such as CNG compressor packages, compressed biogas packages, and gas compression systems; and transmission products, including rail traction gears, marine gearboxes, and wind turbine and hydro turbine gearboxes. The company serves oil and gas, power, steel and aluminium, automotive, engineering, railways, chemicals and fertilizers, sugar, paper, pharmaceutical, textile, food and beverage, marine and fisheries, construction and other industrial sectors.

Vidya Wires Limited manufactures and sells winding and conductivity products in India. It offers enameled copper and aluminium winding wires, enameled copper and aluminium rectangular strips, enameled copper rectangular wires, fibre glass covered copper/aluminium conductors, paper insulated copper/aluminium conductors, multi paper insulated copper conductors/connection cables/lead wires, twin/triple bunched paper insulated copper strips, and cotton covered ropes. The company also provides photo voltaic ribbons, bus bars, and round ribbons; copper busbars and foils; copper components, sections, and nuggets; bare copper strips/flat conductors, soudronic/bare copper wires, bunched copper ropes/earthing cables, continuously transposed conductors, solar cables, and copper upcast rod, round hex, and square products. Its products are used in various applications, such as energy generation and transmission, electrical systems, electric motors, clean energy systems, electric mobility, and railways. The company also exports its products to approximately 20 countries, including the United States, Saudi Arabia, the United Arab Emirates, Australia, Canada, Egypt, Singapore, and internationally.

PTC India Limited, together with its subsidiaries, engages in the trading and generating of power in India, Nepal, Bhutan, and Bangladesh. The company operates in two segments, Power and Financing Business. It engages in long term, medium term, and short-term power trading activities; and cross border power trading business. The company provides financing solutions to the energy value chain which includes investing in equity or extending debt to power projects in generation, transmission, distribution, fuel resources, and fuel related infrastructure, as well as consultancy and advisory services. It serves its products to state distribution and private distribution companies, corporates, and entities trading power on power exchanges.

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