

Recommendations –June 2021

SCRIP	CMP*	Target	FV	P/E	BV	52 week	Industry
						High / Low	
Lupin	1228	1480	2	45	304	1267/828	Pharma
Power Grid	246	284	10	10	129	248/154	Power
Rallis India	343	395	1	31	82	358/228	Agro
Pidilite Ind	2116	2430	1	95	110	2160/1306	Spec Chemical
HUDCO	53	64	10	7	63	55/23	Financials

*As on 11 June 2021 .Holding period is 6 months.

Previous Month Review

SCRIP	Reco	Target	Close*	High	Date	Apr%*	Remarks
Cadila Healthcare	603	690	666	673	12-May	10.45	Hold
SBI Life	1000	1150	990	1017	10-May	-1.00	Hold
JK Paper	142	164	173	179	10-Jun	15.49	Target achieved
ICICI Securities	476	545	625	632	11-Jun	14.50	Target achieved
Dhanuka Agritech	801	918	955	974	9-Jun	14.61	Target achieved
						10.81	
Nifty	14823	15799	6.58%				

Lupin Limited, a pharmaceutical company, manufactures and distributes a range of branded and generic formulations, biotechnology products, active pharmaceutical ingredients, and specialty products in India, the United States, Japan, and internationally. The company offers formulations for use in the therapeutic areas of cardiovascular, diabetology, asthma, pediatrics, central nervous system, gastrointestinal, anti-infective, non-steroidal anti-inflammatory drug therapy, anti-TB, and cephalosporin. It also develops and commercializes various drug delivery platforms; and provides biosimilar products. In addition, the company engages in the provision of the over-the-counter products, and contract manufacturing and supply services; and drug discovery and development programs in the therapeutic areas of oncology, immunology, and metabolic disorders, as well as bio clinical research activities.

Power Grid Corporation of India Limited, a central transmission utility, engages in the transmission of power in India. The company is involved in planning, executing, owning, operating, and maintaining high voltage transmission systems. As of March 31, 2010, it owned and operated 1,56,884 ckt kms of transmission lines, as well as 244 substations with transformation capacity of 4,00,269 MVA. The company also provides consultancy services, including system engineering and feasibility studies, environmental and social impact assessment, design and engineering, contract, project management and construction supervision, owner's and lender's engineer, and other services, as well as engineering,

procurement, and asset management In addition, it provides overhead optic fiber network services using optical ground wire on power transmission lines under the POWERTEL brand name.

Rallis India Limited manufactures and markets agriculture inputs primarily in India. The company offers crop protection products, including insecticides, fungicides, and herbicides; seed treatment chemicals; soil conditioners; and seeds, such as hybrid rice, maize, pearl millet, sunflower, vegetable, cotton, paddy, mustard, wheat, etc. It also provides household products, such as Termex, an insecticide for termite control; Sentry, a synthetic pyrethroid insecticide; and Hippo, a household insecticide for control of houseflies and cockroaches. In addition, the company offers contract manufacturing services for crop protection chemicals, specialty chemicals, polymers, and intermediates; plant growth nutrients; and agri services. The company sells its products through a network of dealers and retailers. Rallis India Limited also exports its products to approximately 70 countries in Europe, Asia, the Middle East, the Americas, Africa, and Oceania

Pidilite Industries Limited, together with its subsidiaries, manufactures and sells consumer and specialty chemicals in India and internationally. The company operates in two segments, Consumer & Bazaar, and Business to Business. It offers adhesives, sealants, art and craft materials, construction and paint chemicals, and others for use by carpenters, painters, plumbers, mechanics, households, students, offices, etc. The company also provides industrial products, such as adhesives, synthetic resins, organic pigments, pigment preparations, surfactants, etc. for use in various industries, including packaging, textiles, paints, joineries, printing inks, paper, leather, and others. In addition, it offers specialty acetates, raw materials, etc.; and waterproofing services, as well as wood finishes. Further, the company manufactures and sells floor coatings. It sells its products primarily under the Fevicol, Fevicol MR, Dr. Fixit, Fevikwik, M-Seal, Fevistick, Fevicryl, Hobby Ideas, and other brands

Housing and Urban Development Corporation Limited provides long term finance for the construction of houses and to undertake housing and urban infrastructure development programs in India. The company offers loans for housing projects, such as urban and rural housing, co-operative housing, community toilets, slum upgradation, staff housing, repairs and renewals, land acquisition, building technology, and implementing agencies comprising state government bodies, co-operative societies, corporate borrowers, and joint sectors. It also provides financing for infrastructure projects in the sectors of water supply; sewerage; drainage; solid waste management; roads and transport; power generation, transmission, and distribution; telecom sector and industrial infrastructure; and social infrastructure component, as well as commercial infrastructure component. In addition, the company offers consultancy services, including URP services, environmental engineering, and government programs consultancy services; and disaster mitigation services. Further, it provides home loans for individuals. Housing and Urban Development Corporation Limited was founded in 1970 and is based in New Delhi, India.

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