



### Recommendations - February 2023

SCRIP	CMP*	Target	FV	P/E	BV	52 week	Industry
						High / Low	
TCS	3537	3960	1	31	266	3854/2926	IT
Narayana Hrudayalaya	719	805	10	29	88	820/588	Hospital
Coromandel Internatnl	925	1010	1	13	253	1094/729	Agriculture
Sudaram Finanace	2324	2610	10	21	832	2530/1555	NBFC
Control Print	471	530	10	15	165	521/334	Marking Machines

\*As on 10 February 2023. Holding period is 6 months.

### Previous Month Review

SCRIP	Reco	Target	Close*	High	Date	Apr%*	Remarks
Bank Of Baroda	188	216	185	194	14-Dec	-1.60	Hold
GSFC	133	160	140	152	16-Dec	5.26	Hold
JK Cement	3177	3560	2902	3200	13-Dec	-8.66	Hold
Rallis	254	300	258	270	15-Dec	1.57	Hold
Exide	191	215	183	193	14-Dec	-4.19	Hold
						-1.52	

Nifty	17956	17856	-0.56%
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Tata Consultancy Services Limited provides information technology (IT) and IT enabled services worldwide. The company operates through Banking, Financial Services and Insurance; Manufacturing; Retail and Consumer Business; Communication, Media and Technology; Life Sciences and Healthcare; and Others segments. It offers CHROMA, a cloud-based talent management solution; ignio, a cognitive automation software; TCS iON, an assessment platform; TAP, a procurement offering; TCS MasterCraft, a platform to automate and manage IT processes; Quartz, a blockchain solution; and TCS OmniStore, a commerce platform. The company also provides customer intelligence and insight solutions; Intelligent Urban Exchange, a smart city solution; OPTUMERA, a merchandise optimization platform; TwinX, an AI powered system of actionable intelligence for business leaders to simulate and optimize enterprise decisions; TCS BaNCS, a financial platform; and Jile, an agile DevOps platform. Further, the company provides cognitive business, consulting, analytics and insights, automation and artificial intelligence, Internet of Things, cloud, blockchain, cyber security, interactive, digital and quality engineering, sustainability, and enterprise application services.

Narayana Hrudayalaya Limited provides medical and healthcare services. The company operates and maintains hospitals, clinics, health centers, nursing homes, and other related activities. It offers services in various specialties, including cardiology, cardiac surgery, nephrology, urology, neurology, neuro-

surgery, endocrinology, orthopedics, internal medicines, obstetrics, gynecology, pediatrics, neonatology, gastroenterology, and oncology. As of June 30, 2022, the company operated through a network of 19 owned/operated hospitals, 2 managed hospitals, 4 heart centers, and 18 clinics and information centers in India, as well as a hospital in the Cayman Islands. It also provides healthcare consultancy services, including licensing of ERP solutions.

Coromandel International Limited engages in the manufacture and sale of farm inputs in India. The company operates in two segments, Nutrient and Other Allied Business; and Crop Protection. It offers phosphatic and other fertilizers; bio pesticide solutions; single super phosphates; crop protection products, including insecticides, fungicides, herbicides, and bio products, as well as plant growth regulators; specialty nutrients, such as bentonite sulphur, water-soluble and liquid fertilizers, and micronutrients; and organic nutri-booster solutions. The company also provides farming services, such as crop advisory, soil testing, and farm mechanization. In addition, it operates approximately 750 rural retail outlets in Andhra Pradesh, Telangana, and Karnataka. The company also exports its products.

Sundaram Finance Limited provides a range of financial services in India. It accepts fixed, cumulative, and NRI deposits. The company also offers finance for new and used cars, new and used commercial vehicles, and new and used construction equipment; diesel finance for commercial vehicle operators and companies; tire and insurance finance; finance for new/used tractors, harvesters, and farm implements; working capital, enterprise business, and machinery term loans, as well as channel finance; housing finance; and leasing services. In addition, it distributes a range of financial products, such as mutual funds, insurance, etc.; and provides information technology, and business processing and support services. Further, the company offers a suite of investment management services, which include financial planning, asset allocation and execution, portfolio management, tax management, risk management, and estate management; and life insurance products comprising child, pension, whole-life, term, and investment plans

Control Print Limited manufactures and sells coding and marking machines and consumables in India and internationally. It offers continuous inkjet printers, high-resolution printers, thermal inkjet printers, thermal transfer over printers, large character printers, laser printers, and hot roll coders, as well as consumables that include inkjet fluids, ribbons, and ink rolls. The company also provides surgical face masks and other mask products, such as N95, FFP2, and IS 9473 disposable masks. It serves the agrochemicals and seeds, automotive, beverages, building and construction material, cable and wire, cement, chemicals and lubricants, electronics, food, fast-moving consumer goods, healthcare, packaging and packaging materials, pipes and extruded plastics, plywood, rubber and tires, steel and metal, and textile industries.

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