



CAPSTOCKS & SECURITIES (INDIA) PVT. LTD.

Research Team

Recommendations –December 2020

SCRIP	CMP*	Target	FV	P/E	BV	52 week	Industry
						High / Low	
Zensar Tech	254	295	2	33	67	267/63	IT
Apollo Tyres	192	224	1	34	176	194/73	Tyres
Crompton Consumer	331	380	2	43	27	341/177	Consumer durables
Balaji Amines	923	1050	2	22	227	1054/200	Specialty chemicals
Balrampur chini	172	195	1	7	115	195/68	Sugar

*As on 11 Dec 2020 .Holding period is 6 months.

Previous Month Review

SCRIP	Reco	Target	Close*	High	Date	Apr%*	Remarks
HCL Tech	819	940	862	881	10-Dec	5.25	Hold
SBI	242	285	272	276	10-Dec	12.40	Hold
Amararaja Batte	858	965	933	964	27-Nov	8.74	Hold
Laurus Lab	282	326	328	339	8-Dec	15.60	Target achieved
GRSE	199	227	194	204	23-Nov	-2.51	Hold
						7.90	

Nifty	12859	13513	5.09%
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Zensar Technologies Limited, a digital solutions and technology services company, provides information technology (IT) services and solutions in the United states, Europe, and internationally. It operates through Application Management Services and Infrastructure Management Services segments. The company offers digital supply chain, enterprise analytics, customer experience transformation, agile IT modernization, and digital solutions. It also provides advanced analytics and data warehousing, big data, and enterprise data management services. The company serves manufacturing, retail, media, banking, insurance, healthcare, and utilities industries.

Apollo Tyres Limited manufactures and sells automotive tires, tubes, and flaps in the Asia Pacific, the Middle East, Africa, Europe, and internationally. It offers passenger car, sports utility vehicle, multi utility vehicle, light truck, truck-bus, agriculture, industrial, specialty, bicycle, off highway, and two wheeler tires; retreading materials and tires; and alloy wheels. The company provides its products under the Apollo, Vredestein, Kaizen, and Regal brands.

Crompton Greaves Consumer Electricals Limited manufactures and markets consumer products in India. It operates in two segments, Electrical Consumer Durables and Lighting Products. The company offers air purifiers; fans comprising ceiling, table, pedestal, wall mounted, domestic exhaust, and special fans; professional LED and conventional lighting, solar, and lighting automation products, as well as lamps and consumer luminaires; and residential, agricultural, and specialty pumps. It also provides garment care, food preparation, cooking, and beverage/breakfast appliances, as well as geysers, room heaters, air coolers, and power solutions. Its solutions are used in home/residential, hospitality, retail shops/showrooms, industry, gifting, institutional/bulk purchases, outdoor, and office markets.

Balaji Amines Limited manufactures and sells methylamines, ethylamines, and derivatives of specialty chemicals and pharma excipients in India. The company operates in three segments: Amines & Speciality Chemicals, Hotel, and CFL Lamps. The company also provides derivatives comprising di-methyl acetamide, di-methyl amine hydrochloride, tri-methyl amine hydrochloride, di-ethyl amine hydrochloride, tri-ethyl amine hydrochloride, di-methyl urea, and choline chloride; and pharma excipients, such as poly vinyl pyrrolidone. It serves pharmaceuticals, agrochemicals, textiles, animal feed, water treatment chemicals, dyes, paints, coatings, polymers, refineries, personal and home care, animal nutrition, etc. In addition, the company operates a five-star hotel in Solapur, Maharashtra; and manufactures and sells CFL lamps. It also exports its products to 45 countries

Balrampur Chini Mills Limited, an integrated sugar manufacturing company, manufactures and sells sugar from sugarcane in India. The company operates through three segments: Sugar, Co-generation, and Distillery. It also offers molasses, pressmud, industrial alcohol, ethanol, and bagasse; and manufactures and sells agricultural fertilizers, such as soil conditioner, granulated potash, etc. In addition, the company is involved in the generation and sale of electricity.

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