

### Recommendations - August 2022

SCRIP	CMP*	Target	FV	P/E	BV	52 week	Industry
						High / Low	
<b>Mazagon Dock</b>	<b>311</b>	<b>355</b>	<b>10</b>	<b>8</b>	<b>192</b>	<b>342/221</b>	<b>Ship Building</b>
<b>Blue Dart</b>	<b>8597</b>	<b>9620</b>	<b>10</b>	<b>42</b>	<b>368</b>	<b>8752/8660</b>	<b>Logistics</b>
<b>Zydus Lifesciences</b>	<b>386</b>	<b>445</b>	<b>1</b>	<b>8</b>	<b>166</b>	<b>577/319</b>	<b>Pharma</b>
<b>Navneet Education</b>	<b>127</b>	<b>147</b>	<b>2</b>	<b>15</b>	<b>44</b>	<b>136/81</b>	<b>Publication</b>
<b>Kirloskar Pneumatic</b>	<b>504</b>	<b>580</b>	<b>2</b>	<b>33</b>	<b>102</b>	<b>522/285</b>	<b>Compressors</b>

\*As on 12 August 2022 .Holding period is 6 months.

### Previous Month Review

SCRIP	Reco	Target	Close*	High	Date	Apr%*	Remarks
<b>ICICI Bank</b>	<b>755</b>	<b>842</b>	<b>874</b>	<b>877</b>	<b>12-Aug</b>	<b>11.52</b>	<b>Target achieved</b>
<b>Century Textiles</b>	<b>807</b>	<b>890</b>	<b>843</b>	<b>864</b>	<b>3-Aug</b>	<b>4.46</b>	<b>Hold</b>
<b>IGL</b>	<b>370</b>	<b>420</b>	<b>430</b>	<b>437</b>	<b>12-Aug</b>	<b>13.51</b>	<b>Target achieved</b>
<b>Neuland Lab</b>	<b>1365</b>	<b>1530</b>	<b>1091</b>	<b>1370</b>	<b>2-Aug</b>	<b>-20.07</b>	<b>Hold</b>
<b>Gabriel India</b>	<b>136</b>	<b>152</b>	<b>141</b>	<b>145</b>	<b>8-Aug</b>	<b>3.68</b>	<b>Hold</b>
						<b>2.62</b>	

<b>Nifty</b>	<b>16220</b>	<b>17698</b>	<b>9.11%</b>
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**Mazagon Dock Shipbuilders Limited** engages in building and repairing of ships, submarines, vessels, and related engineering products in India and internationally. It operates in two segments, Shipbuilding and Submarine. It offers naval ships, such as corvettes, nilgiris, missile boats, Godavari class frigates, patrol vessels, destroyers, and leander class frigates; merchant ships, including trailing suction hopper dredgers, general cargo vessels, multipurpose support vessels, offshore supply vessels, special trade passenger cum cargo vessels, 45 T bollard pull voith tugs, and BOP vessels; and submarines. The company was formerly known as Mazagon Dock Limited. Mazagon Dock Shipbuilders Limited was founded in 1774 and is based in Mumbai, India.

**Blue Dart Express Limited** provides courier and express services. It provides day-definite and time-definite delivery schedules across air and ground network under the Domestic Priority, Dart Apex, Dart Surfaceline, and Dart Plus names; door-to-door ground distribution service to approximately 35,000 locations for shipments weighing 10 kgs and above under the Dart Surfaceline name; and industry-specific services. The company also offers air freight services between the airports of Kolkata, Delhi, Mumbai, Bangalore, Chennai, Hyderabad, and Ahmedabad; air and ground express packaging services

under the Smart Box name; wood-free palletized packaging; shipment for freight of 50kg, 75kg, or above 100kg; door-to-door express deliveries for documents and packages; international services; and temperature controlled logistics solutions, as well as operates domestic express airline charter. Its infrastructure includes a fleet of 6 Boeing 757-200 freighters with a capacity of approximately 500 tonnes per night; and a flotilla of approximately 12,000 vehicles and 2,347 facilities.

**Zydu Lifesciences Limited** engages in the research, development, production, marketing, distribution, and sale of pharmaceutical products in India, the United States, Europe, Latin America, the Asia Pacific, and Africa. The company operates in Pharmaceuticals and Consumer Products segments. It offers finished dosage human formulations comprising generics, branded generics, and specialty formulations, including biosimilars and vaccines; active pharmaceutical ingredients; consumer wellness products; and products in the therapeutic areas of pain management, neurology, dermatology, liver diseases, and other areas. In addition, the company offers a pipeline of biological products in the areas of oncology, autoimmune disease, nephrology, ophthalmology, inflammation, rheumatology, hepatology, infectious disease, etc. Further, it engages in the investment, animal health and veterinary, pharmacy retail, and manpower supply and administration activities.

**Navneet Education Limited** publishes state board publication books and stationery products in India, North and Central America, Africa, Europe, and internationally. It operates through three segments: Publication, Stationery, and Others. The Publishing segment consists of supplementary books, such as workbooks, guides, and question banks that are based on the latest prescribed syllabus by state education boards. The Stationery segment offers paper stationery products, such as note, long, and drawing books; and non-paper-based stationery products. The Others segment engages in the generation of power by windmill and solar panels; and trading activities. The company is also involved in the school management business; and offers e-learning products and services. It markets and sells its products under the Navneet, Vikas, Gala, Rise, Grafalco, Youva, TopScorer, Top Class, Top Assessment, Leapbridge, Top Class, and Study Buddy brand names

**Kirloskar Pneumatic** Company manufactures high pressure compressors, air and gas compressors, refrigeration compressors, hydraulic press vacuum pumps and grey iron castings. The main product of the company -- air and gas compressors -- is used by steel plants, fertiliser plants, and by general engineering industry. In 1997 the Company has improved the technology for gas compressors with the help of IHI Limited, Japan. The company has also tied up with KOBELCO for Dry Screw Compressors. Both of this would fetch additional business for the company. In the second half of 1999-2000 the company has taken over the air compressors business of the Kirloskar Pneumatic Co Ltd., on licence. The company has also entered into a License Agreement with Kirloskar Proprietary Ltd to use the brand name 'Kirloskar' on its products, letter heads, etc. which will help to promote its products in the market.

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