



Current Market Scenario

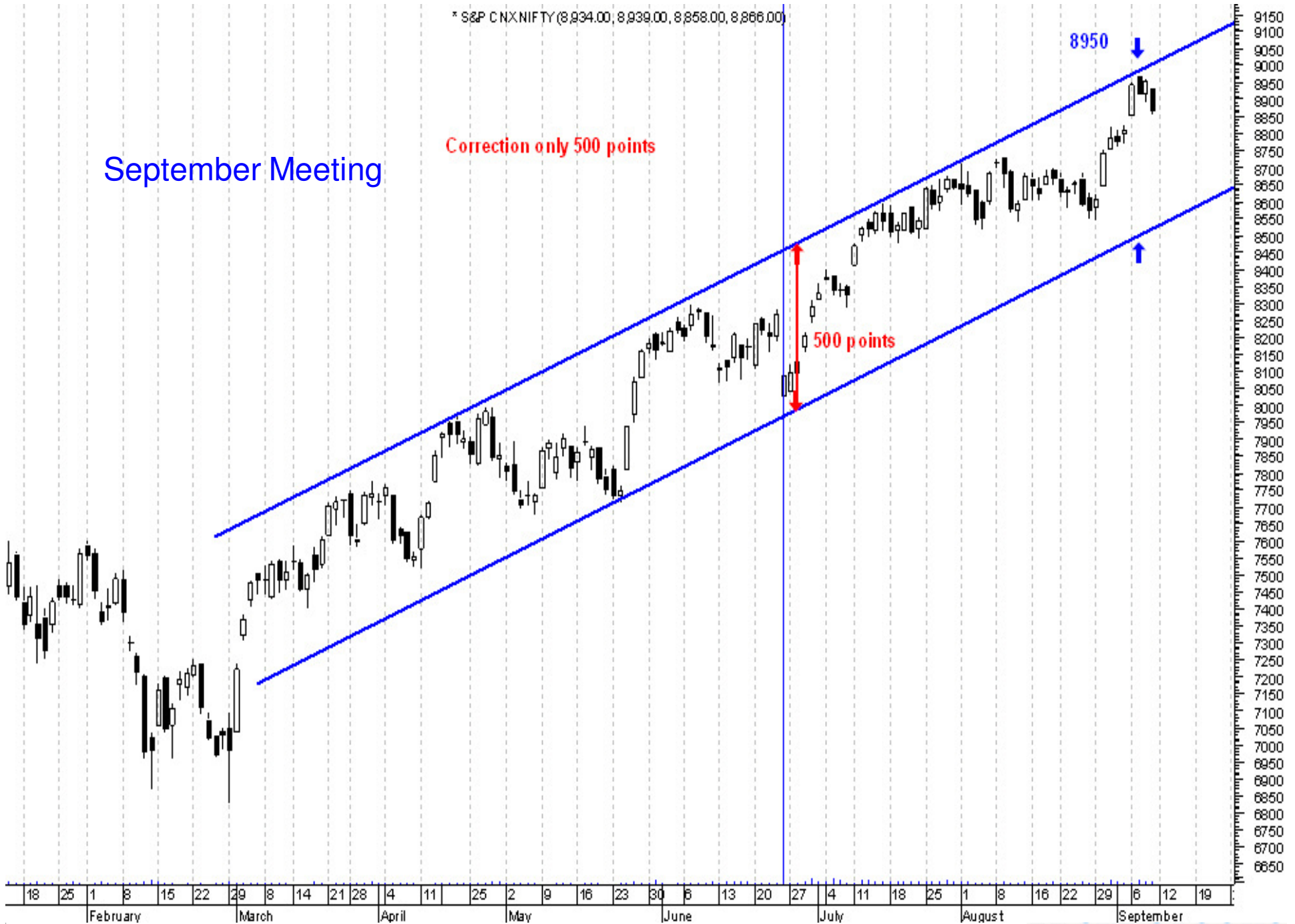
* S&P CNXNIFTY (8,934.00, 8,939.00, 8,858.00, 8,866.00)

September Meeting

Correction only 500 points

500 p points

8950



* S&P CNXNIFTY (8,721.00, 8,723.00, 8,863.00, 8,897.00)

Correction only 500 points

8950

500 points



*S&P CNX NIFTY(8,721.00, 8,723.00, 8,663.00, 8,696.00)

NEW Channel??

8800 Crucial resistance

8800



* S&P CNX NIFTY (8,721.00, 8,723.00, 8,863.00, 8,898.00)

Crucial levels to watch

8800

8550



Nifty on Consolidation



- Mid and Small Cap Shines
- RBI cuts rate
- Buying Interest in Reliance Industries
- Cautious stance and missing Euphoria

INDEX WATCH

INDEX	8, Oct	9, Sep	% Change
Nifty	8,697	8,866	- 1.9
Sensex	28,061	28,797	- 2.5
CNX Midcap	15,972	15,641	+ 2.1
BSE Small Cap	13,222	12,861	+ 2.8

Sectors in Action



Sector	Select Companies
Financial Sector	Edelweiss, Cholamandalam, Canfin
Chemicals	Tirumalai, Bodal, Bhageriya
Auto, Auto Ancillaries	Maruti, Pricol
Paper	TNPL, Ruchira Paper

Auto Sales on High Gear



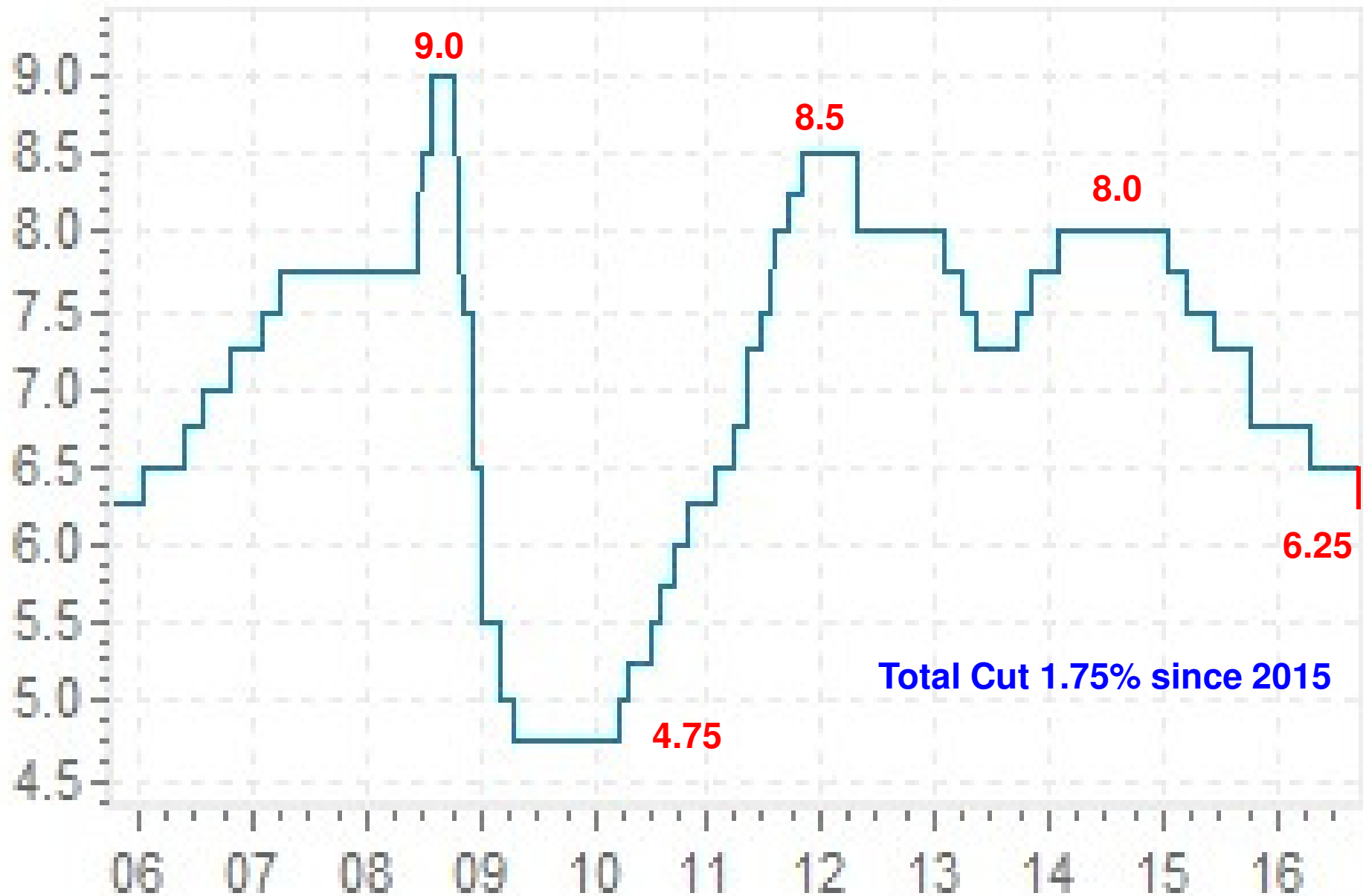
Passenger Vehicles	Sep '16	Sep '15	Difference	
			Units	Growth
Maruti Suzuki	1,37,277	1,06,083	31,194	29.41%
Hyundai Motor India	42,605	42,505	100	0.24%
Mahindra & Mahindra	20,537	19,564	973	4.97%
Honda Cars India	15,034	18,509	-3,475	-18.77%
Tata Motors	14,601	13,488	1,113	8.25%
Two-wheelers	Sep '16	Sep '15	Difference	
			Units	Growth
Hero MotoCorp	6,74,961	6,06,744	68,217	11.24%
Honda (HMSI)	5,39,662	4,11,635	1,28,027	31.10%
TVS Motor Co	2,53,974	1,90,063	63,911	33.63%
Bajaj Auto	2,30,502	1,87,711	42,791	22.80%
India Yamaha Motor	89,423	67,267	22,156	32.94%

Commercial Vehicle Lags



Commercial Vehicles	Sep '16	Sep '15	Difference	
			Units	Growth
Tata Motors	28,360	29,039	-679	-2.34%
Mahindra & Mahindra HCV	364	511	-147	-28.77%
Mahindra & Mahindra <3.5T	15,282	13,460	1,822	13.54%
Mahindra & Mahindra >3.5T	435	459	-24	-5.23%
Ashok Leyland	12,057	14,783	-2,726	-18.44%
VECV-Eicher	4,148	3,452	696	20.16%

RBI Cuts Repo Rate



Strong Rally in Govt. Bond Rally

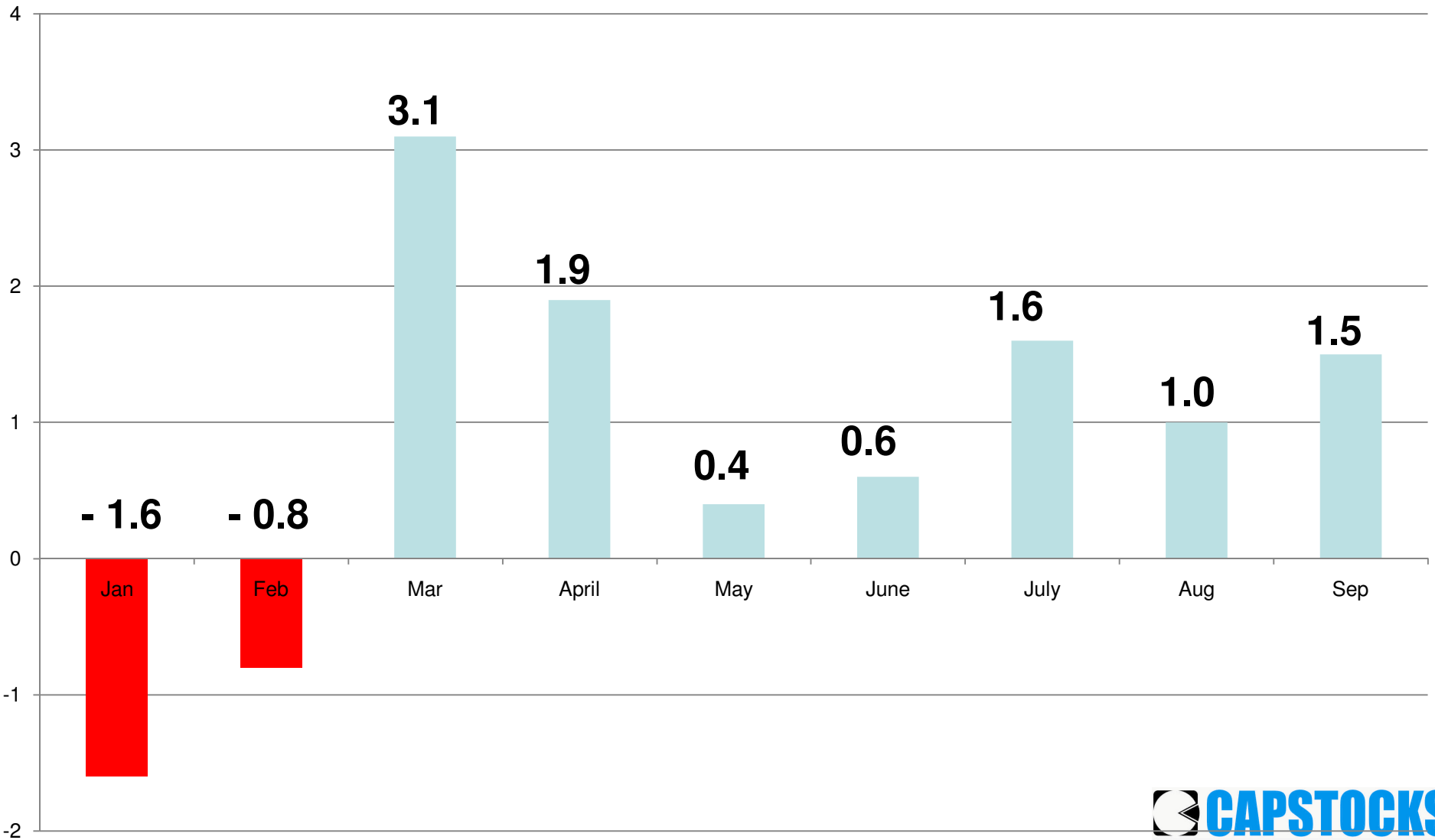




Monetary Policy Committee Decides Interest Rate

- Consists of Six members out of which three from RBI and three external members
- Decision will be taken on majority vote and if tie happens RBI Governor gets deciding vote
- Inflation targeting is primary objective and meets four times in a year

Steady FPI Inflows





GST Implementation – Govt. Moves Ahead

- Successive meetings arranged to kick start GST Implementation
- Rate and exemption items to be decided in November meeting

Option Trading in Commodities



- SEBI approves option trading in commodity
- MCX, NCDEX will soon launch option trading after getting approval from SEBI



Income Disclosure Scheme - 2016

- 65,250 Cr. disclosed through 64,275 declarations
- 30% Tax and 15% Penalty on income disclosed
- Govt. to get 29300 Cr. as taxes and penalties

Monsoon Not Upto Forecast



Region	% Departure
All India	- 3
East & NE India	-11
Northwest India	- 5
Central India	6
South Peninsula	- 8

Union Budget Changes



- Railway Budget will be merged with Union Budget
- Union Budget will be presented by January End
- No segregation of Plan and Non Plan Expenditure

Will SUUTI Sell its Holdings ?



- Specified Undertaking of Unit Trust of India was formed in 2002 by bifurcating UTI
- ITC (11.1%), L&T (8.1%), Axis Bank (11.5%) top holdings of SUUTI
- Govt. may sell SUUTI holdings any time

Rupee Steady Against Dollar





Events to Watch

- Q2 Results
- U.S Presidential Election on Nov 9



Thank You