

Current Market Scenario

08th Nov 2025

Nifty Triangle Breakout still intact (October meeting)

CAPSTOCKS



Nifty Triangle Breakout almost hit

CAPSTOCKS



Nifty channel Resistance became Support

CAPSTOCKS

NIFTY 50 · 1D · INDICES - O25,433.80 H25,551.25 L25,318.45 C25,492.30 -17.40 (-0.07%)

NIFTY took Support on Channel

25,492.30
BUY

25,492.30
SELL



Nifty channels

CAPSTOCKS

NIFTY 50 · 1D · INDICES  O 25,433.80 H 25,550.80 L 25,318.45 C 25,492.30 -17.40 (-0.07%)

25,492.30
BUY

0.00

25,492.30
SELL

NIFTY IN A BULL RUN



Markets Still on Consolidation

CAPSTOCKS

- Financial Stocks Outperforms
- Volumes dried in broader market
- India to reduce Russia oil imports
- Profit booking in Gold

INDEX WATCH

INDEX	8 th Nov	11 th Oct	% Change
Nifty	25,492	25,285	+ 0.8
Sensex	83,216	82,500	+ 0.8
Nifty Midcap	59,832	58,697	+ 1.9
BSE Small Cap	53,052	53,378	- 0.6

Renewed Interest in Financial Space

Investee	Investor	Amount in Cr.
IDFC First Bank	Warnburg, ADIA	7,500
RBL Bank	Emirates NBD	26,850
Federal Bank	Blackstone	6,196
Yes Bank	Sumitomo	15,800
Samaan Capital	International Holdings	8,850
Manappuram Fin	Bain Capital	4,385

Markets Await US India Trade Deal

- Domestic dependent sectors to do well on RBI Rate Cut, GST Reduction and Good Monsoon
- For exports related sectors to do well US India Trade Deal has to happen
- Reports indicate India to reduce Russia Oil imports
- If Trade deal happens Markets will respond positively

India To Import Less Russian Oil

- US sanctions two major Russian Oil companies Rosneft, LukOil with effect from Nov 21st
- Post US Sanctions, sources says India and China will reduce Russian oil imports
- India currently imports 30 to 40% of total crude oil from Russia
- From Mid November onwards Indian oil direct imports to fall sharply from Russia
- Also Russian crude oil discount reduced from \$8 in 2022 to \$2 now

Q2 Earnings in focus

CAPSTOCKS

- Auto and Auto Ancillaries posted good results
- IT companies posted in line results
- Decent performance from PSU Banks, NBFC
- Strong performance in select companies in mid and small cap space
- Relatively better earnings season when compared to previous quarters

Q2 Results Performance

CAPSTOCKS

	% Change (YoY)	
	Sep 2025	Sep 2024
Sales	9.1	6.5
Net Profit	16.0	0.2

Results of 1047 Companies

Sow Seed, Reap Harvest

CAPSTOCKS

- Below companies came out with good results
- Did significant capex in last three years

Companies
Navin Flourine
CCL Products
Privi Speciality
Schaeffler India

Legality of Reciprocal Tax **CAPSTOCKS**

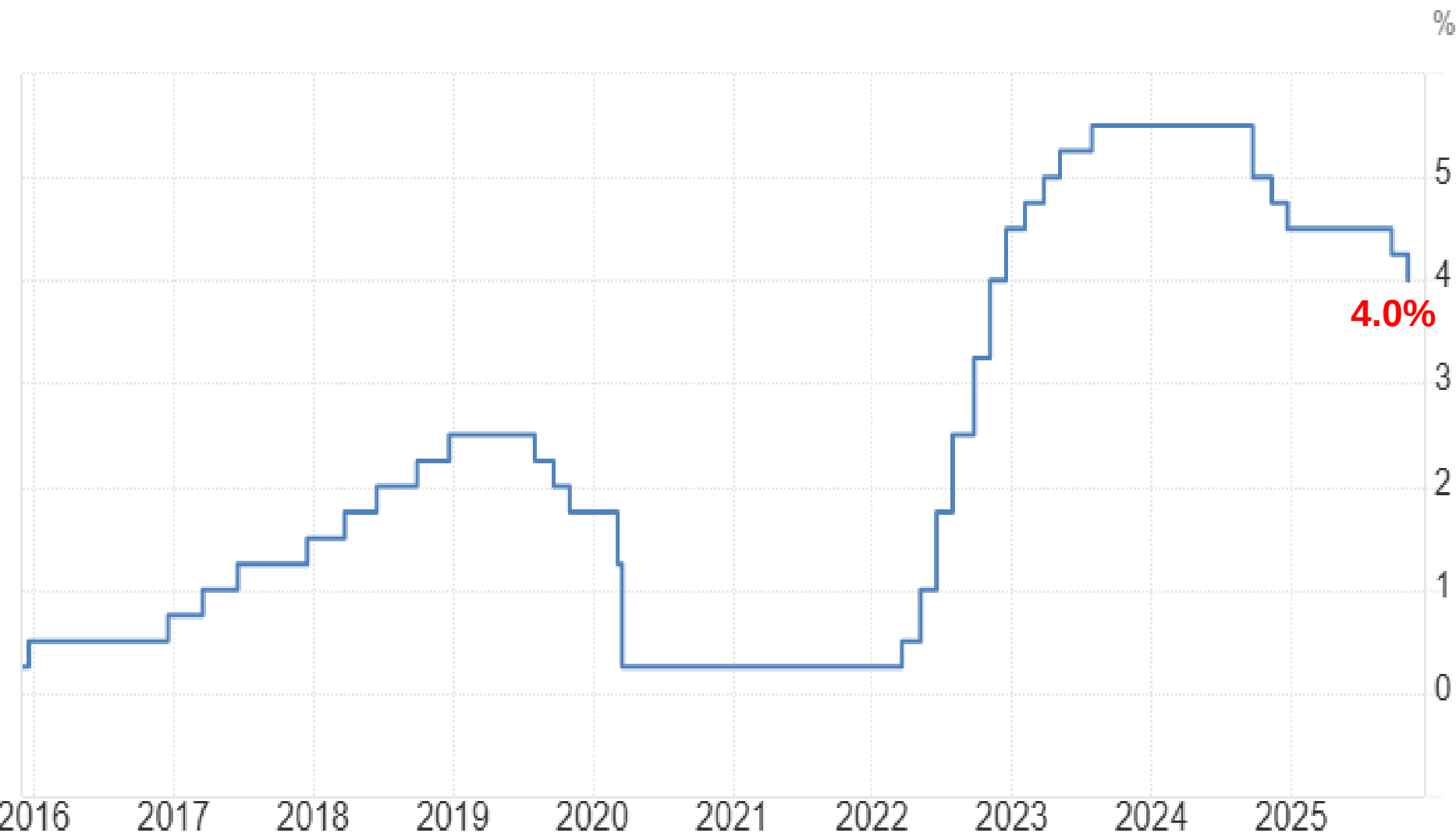
- US Supreme Court hearing on legality of Reciprocal Tax started
- Supreme Court questions Trump's Signature Economic Policy. Trump levied Tax under International Emergency Economic Powers Act (IEEPA)
- Prediction Market think only 20% chance of Trump's tariff will hold
- Already lower court gave verdict against Trump reciprocal tariff

US Reacts To China Pressure

- Total tariff for Chinese goods at 47%
- Rare Earth materials exports to US will continue for one year without restrictions
- China will start importing US Soyabeans
- China will not investigate on US Chip companies

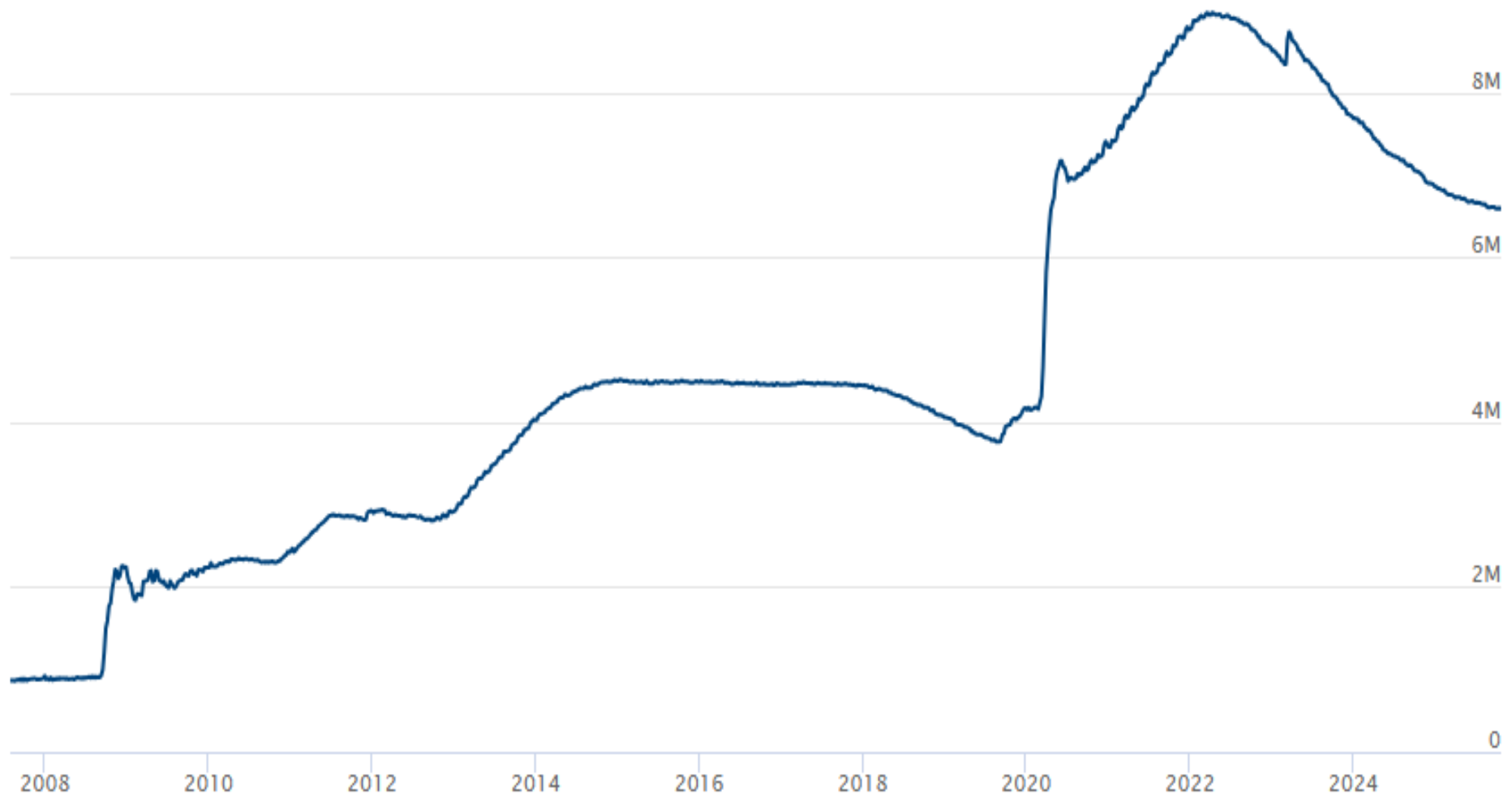
US Fed Cuts Rate Further

CAPSTOCKS



CAPSTOCKS

US Fed Stops Quantitative Tightening



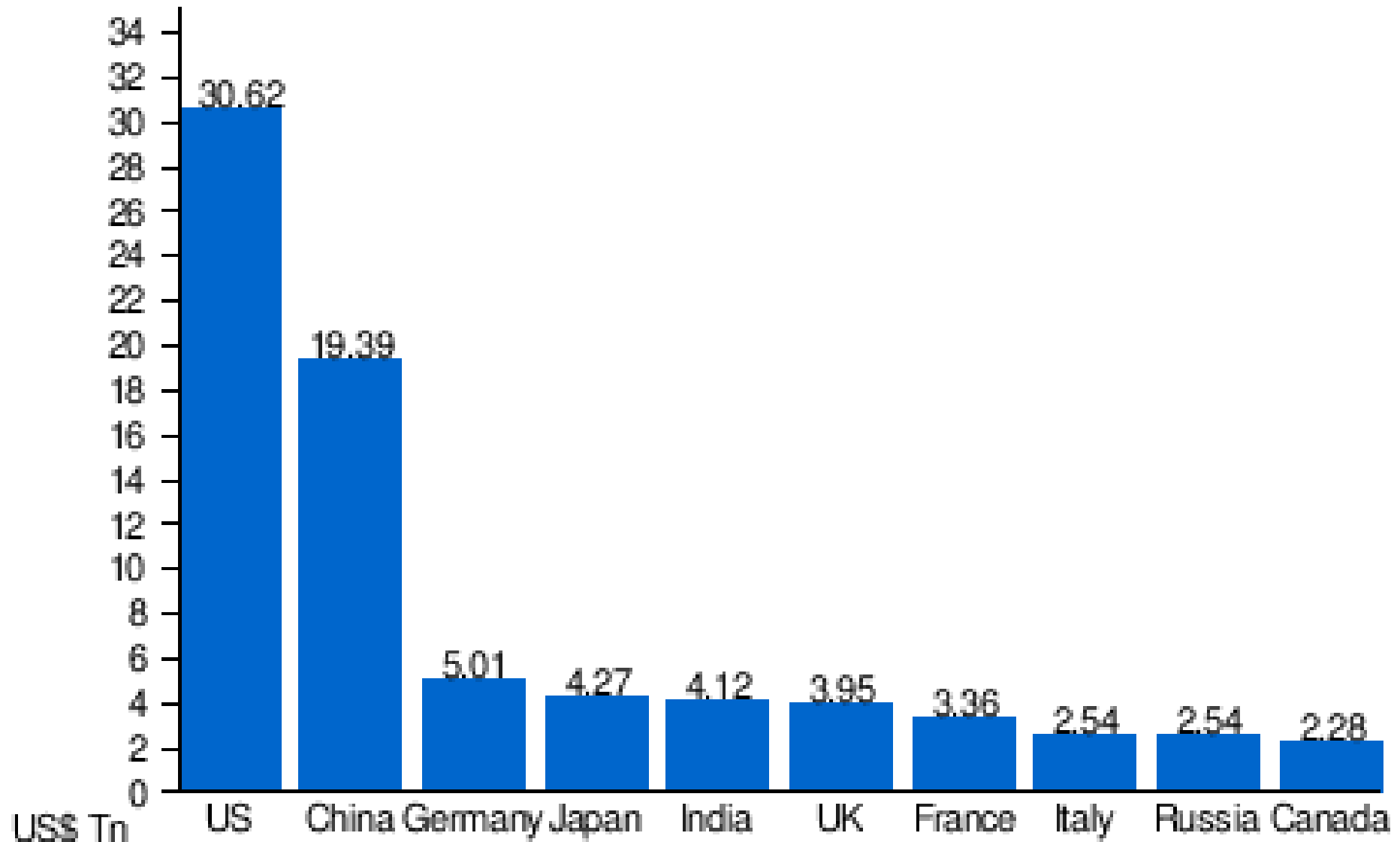
US Magnificent Seven

CAPSTOCKS

Company	Market Cap in \$ Tn
Nvidia	5
Microsoft	4
Apple	4
Alphabet	3.3
Amazon	2.4
Meta	1.8
Tesla	1.5

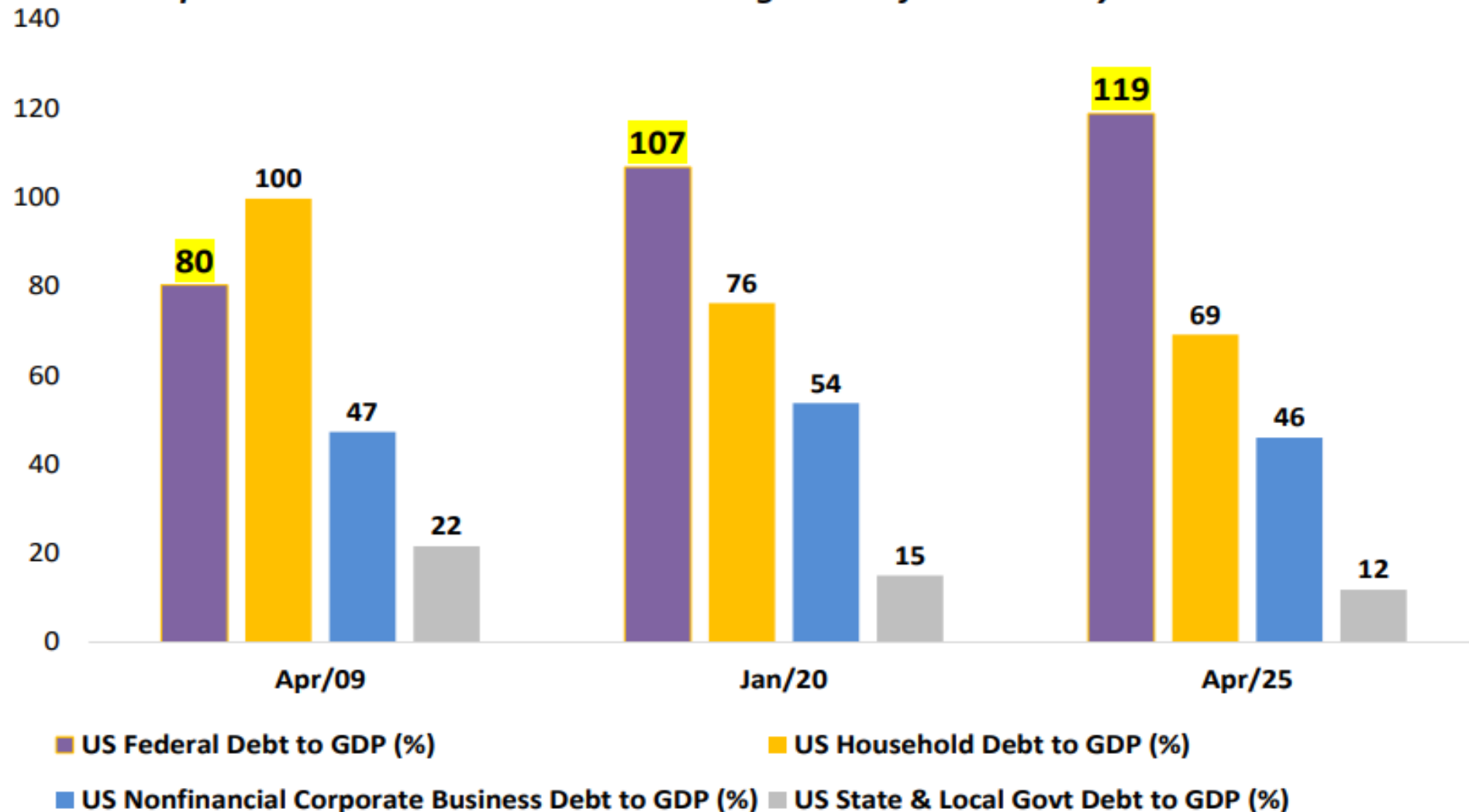
Largest Economies by GDP (Nominal) -2025

CAPSTOCKS



Is US debt At Alarming Level ?

Except The US Federal Government All Segments of US Economy Have De-levered



Pause in Gold Bull Run **CAPSTOCKS**

10 Year Gold Price in USD/oz

Last Close: 3950.68

High: 4342.35 Low: 1050.80 ▲ 2863.08 263.25%



goldprice.org

Wednesday, November 5, 2025

Should IPO's be fairly Valued ? CAPSTOCKS

- Lot of debate going on IPO's aggressive pricing
- Seller always try to sell at highest prices and Merchant Bankers are more loyal towards selling companies as they pay fees
- It is the job of buyers to do proper due diligence and assess the risk in buying

FPI Cash Market Actions **CAPSTOCKS**

Period	Net Flows Cr.
Oct 2025	- 2346
Sep 2025	- 35,301
Aug 2025	- 46,902
July 2025	- 47,666
June 2025	+7488
May 2025	+ 11,773
Apr 2025	+ 2735
Mar 2025	+ 2014
Feb 2025	- 58,988
Jan 2025	- 87,374
Dec 2024	- 16,982
Nov 2024	- 45,974
Oct 2024	- 1,14,445

Near Term View

CAPSTOCKS

- US India Trade Deal crucial for markets to see breakout
- Due to ample domestic liquidity performing companies will see good movement
- Will continue to be stock pickers market

Events To Watch

CAPSTOCKS

- Q2 results
- US Trade tariffs
- Bihar Election Verdict on Nov 14

Thank You