



Current Market Scenario

Markets Range Bound



- Action in Mid and Small caps
- NASDAQ underperforms
- Crude Oil Jumps
- FII flow slows

INDEX WATCH

| INDEX | 12, Mar | 13, Feb | % Change |
|---------------|---------|---------|----------|
| Nifty | 15,030 | 15,163 | - 0.8 |
| Sensex | 50,792 | 51,544 | - 1.4 |
| Nifty Midcap | 24,115 | 22,914 | + 5.2 |
| BSE Small Cap | 21,209 | 19,622 | + 8.2 |

PSU Stocks Get Its Turn



- Divestment hopes lifts sentiment
- Cyclical recovery in commodities
- Value buying
- Couple of divestment needed for momentum to sustain

BSE PSU Index



Hectic IPO Market



- Sea of primary issues hitting market
- Interesting companies like LIC, Zomato, policy bazaar to tap market
- Retail investors are actively subscribing to IPO issues

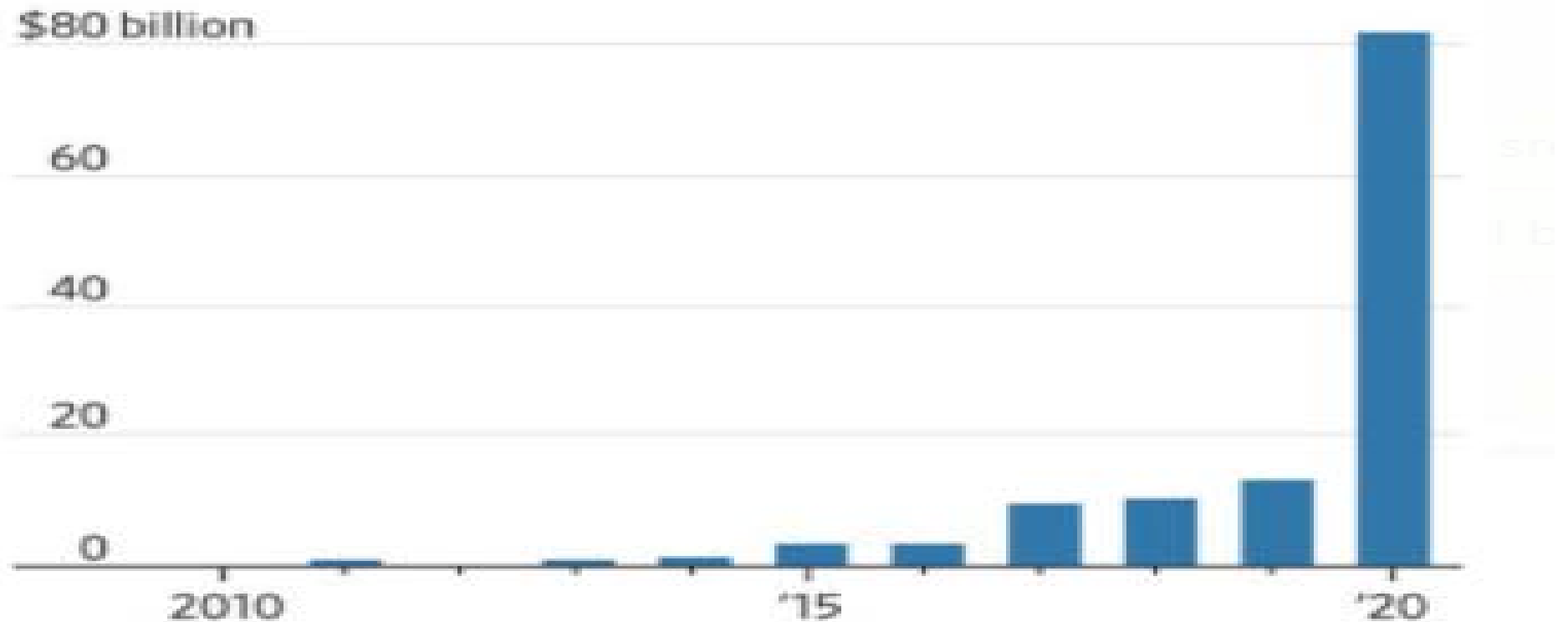
SPAC Companies



Special **P**urpose **A**cquisition **C**ompanies raise money to acquire another company

SPAC also called blank cheque companies

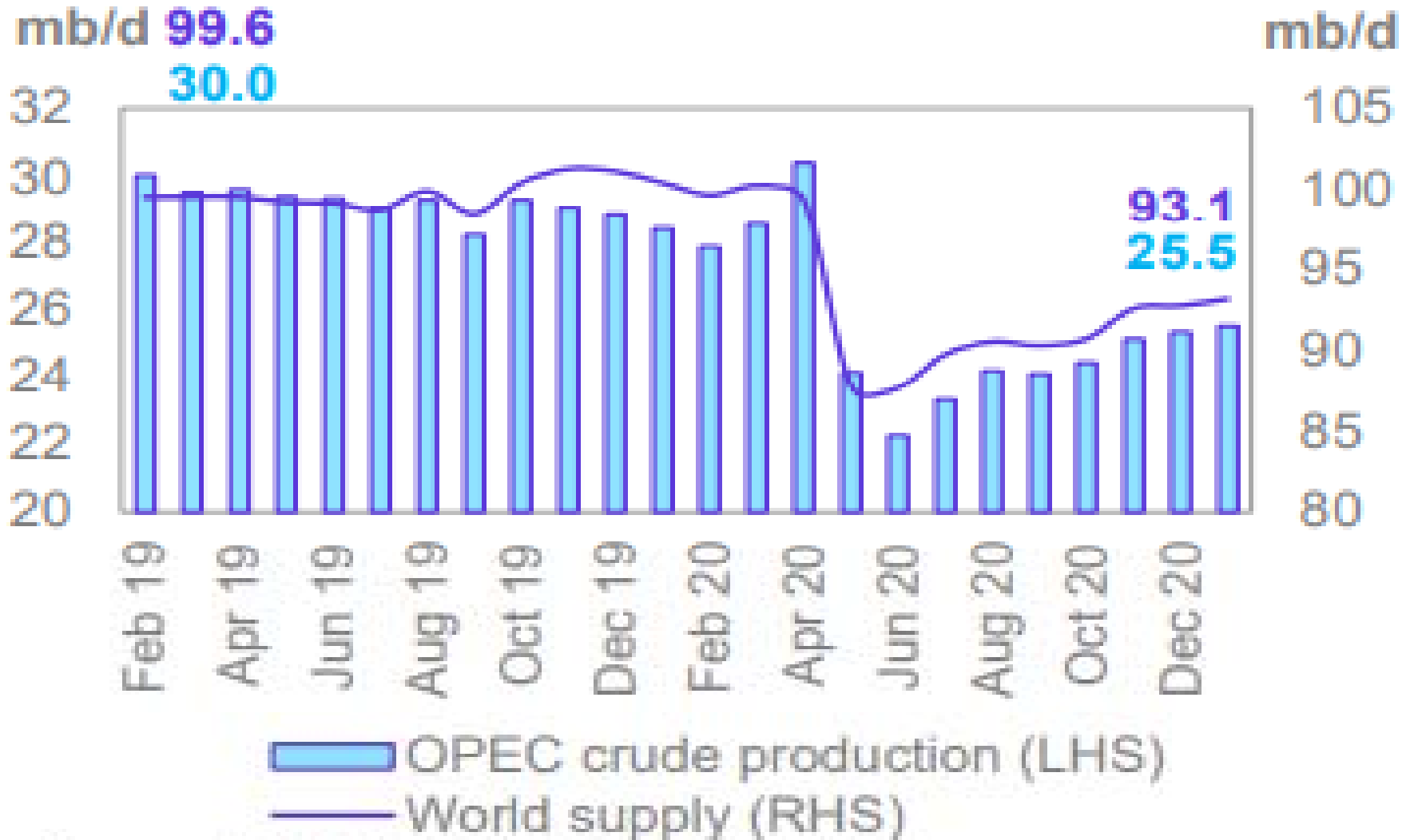
Total raised by SPACs in the U.S.



Brent Crude Oil

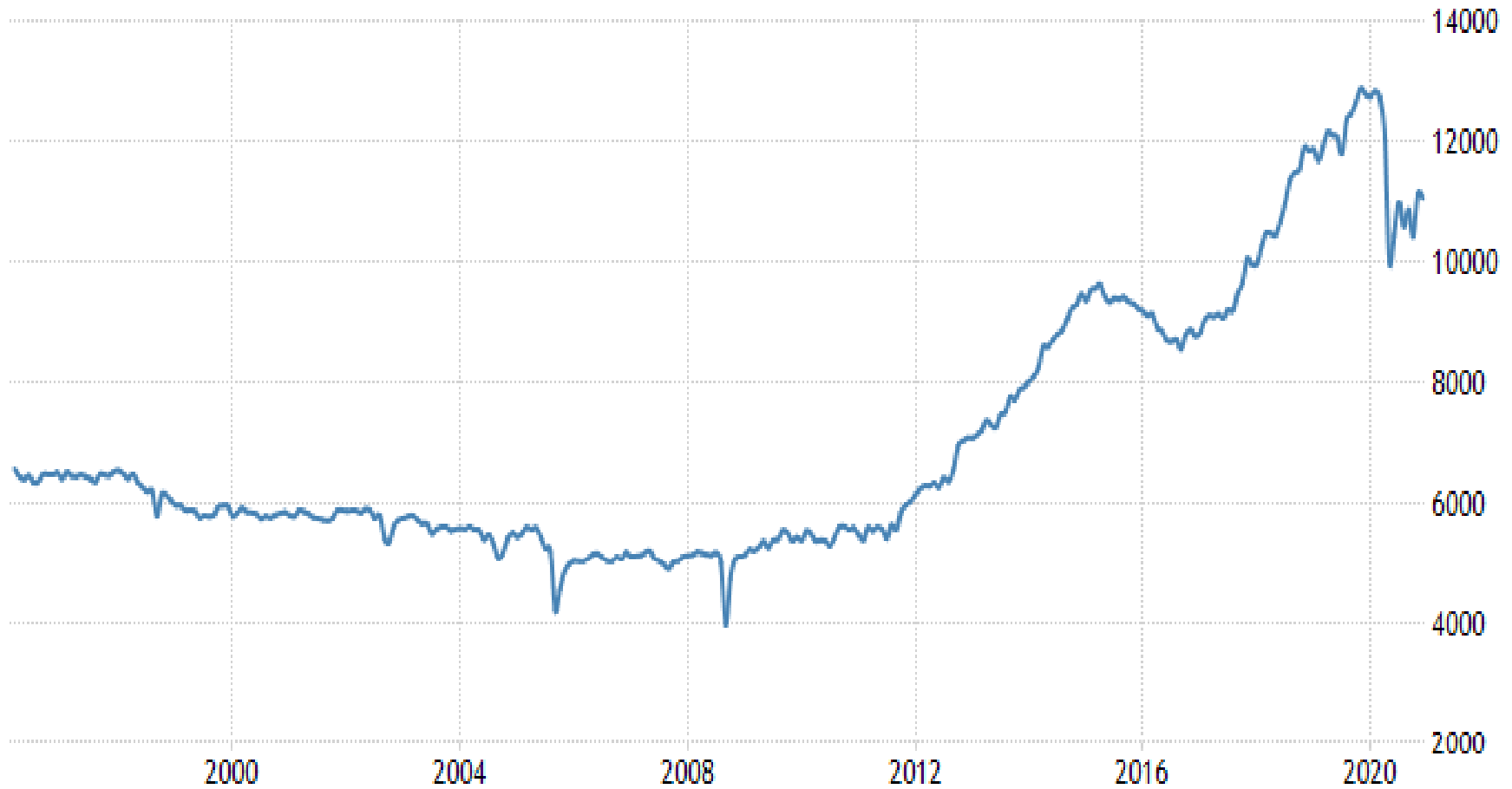


Brent Crude Production



Source: OPEC

US Crude Oil Production



SOURCE: [TRADINGECONOMICS.COM](https://tradingeconomics.com) | U.S. ENERGY INFORMATION ADMINISTRATION

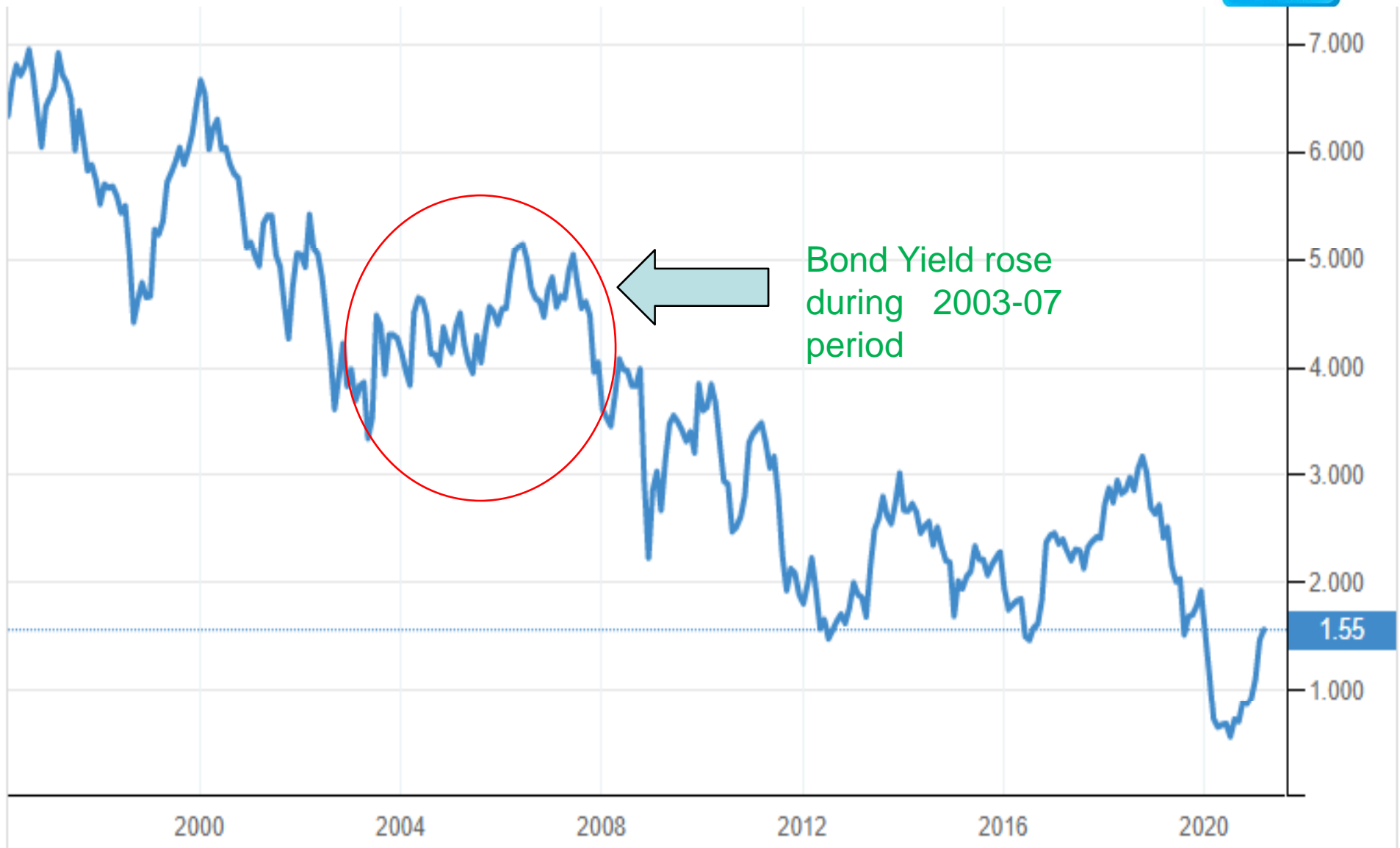
Dow Vs Nasdaq



1 day | 5 days | 1 month | 6 months | ytd | 1 year | 5 years | max



US Bond Yield



10 Yr Indian Govt. Bond



Year 2003 Vs 2021



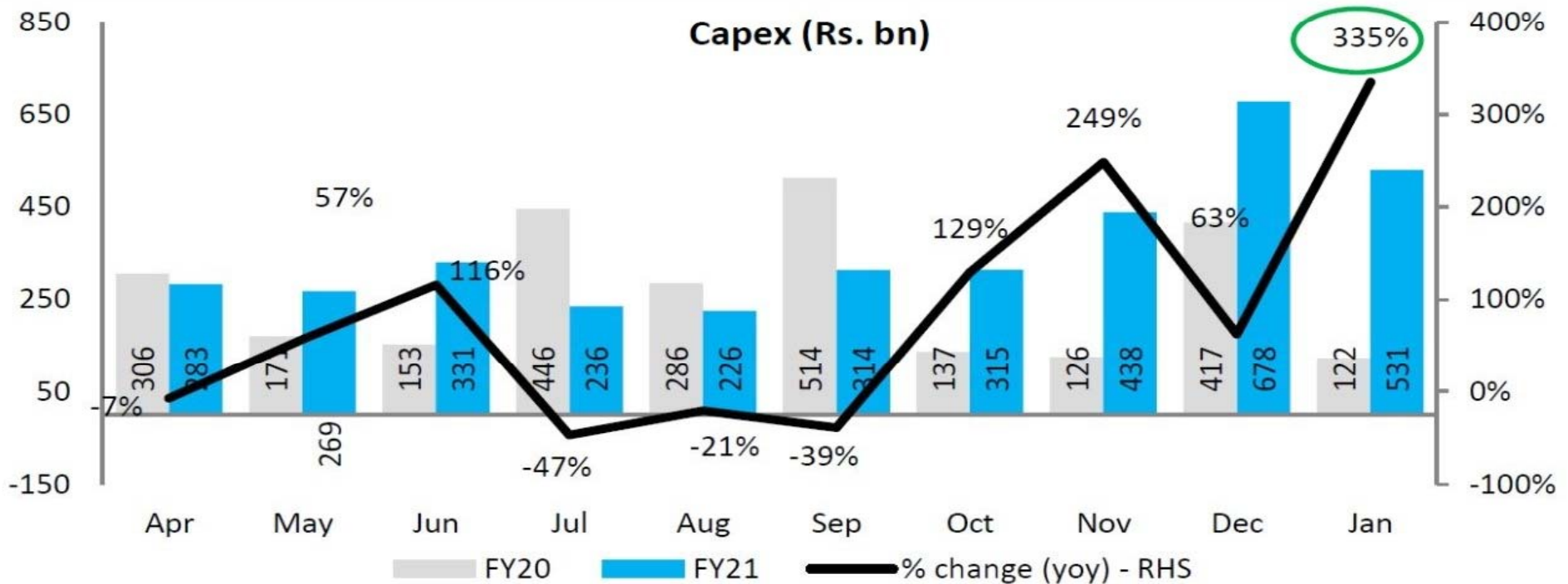
- Between 2003 to 2007 commodity prices went up multiple times
- Price rise due to good demand led by China
- Currently prices are going up due to shortage on supply disruption

Govt. Spends Heavily



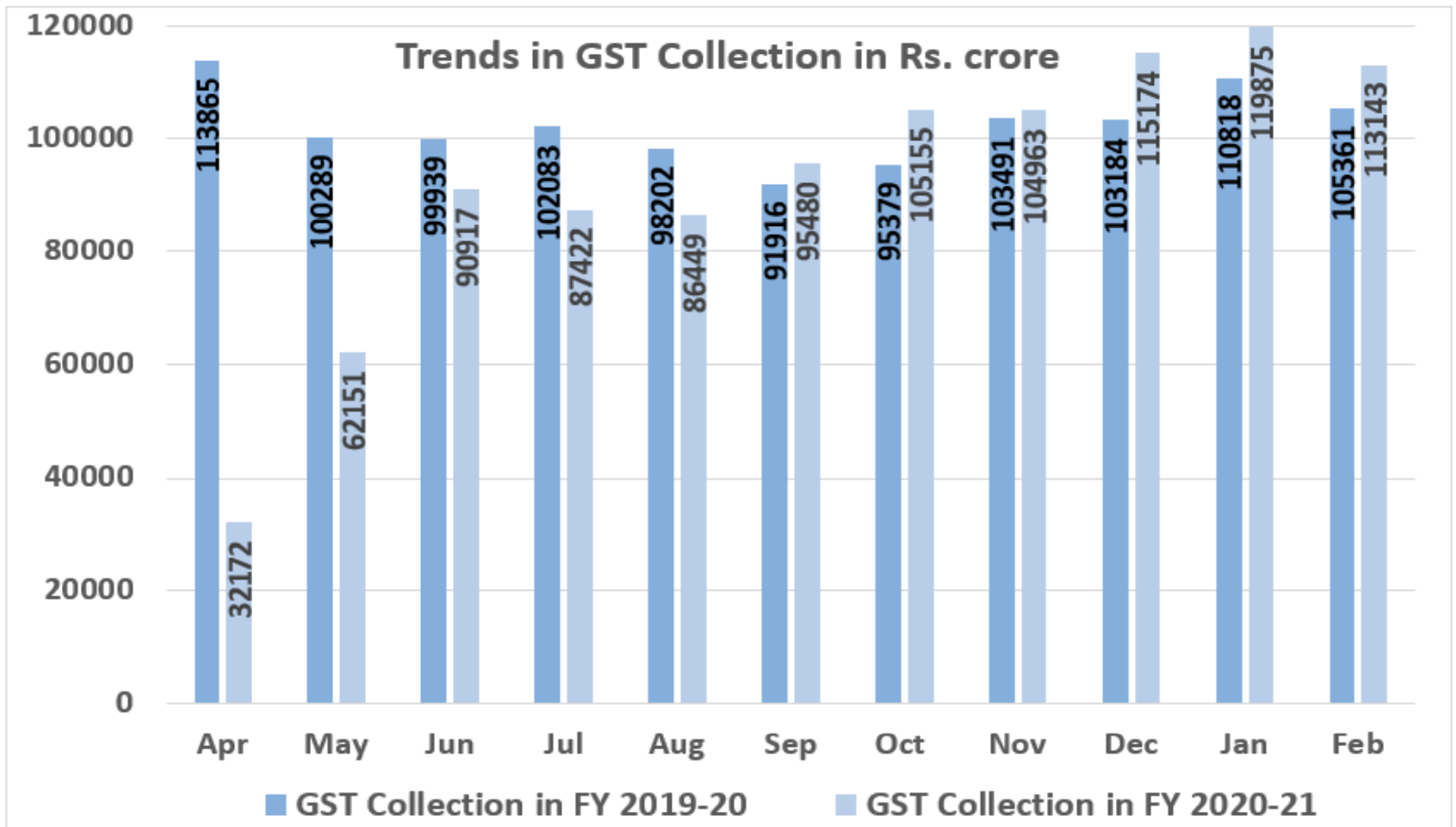
Capex sharply grew by 335% in Jan'21 vs. 63% growth in Dec'20

Capex sharply grew by 335% in Jan'21, following 63% growth in Dec'20



Source: CGA, Spark Capital Research

Robust GST Collections

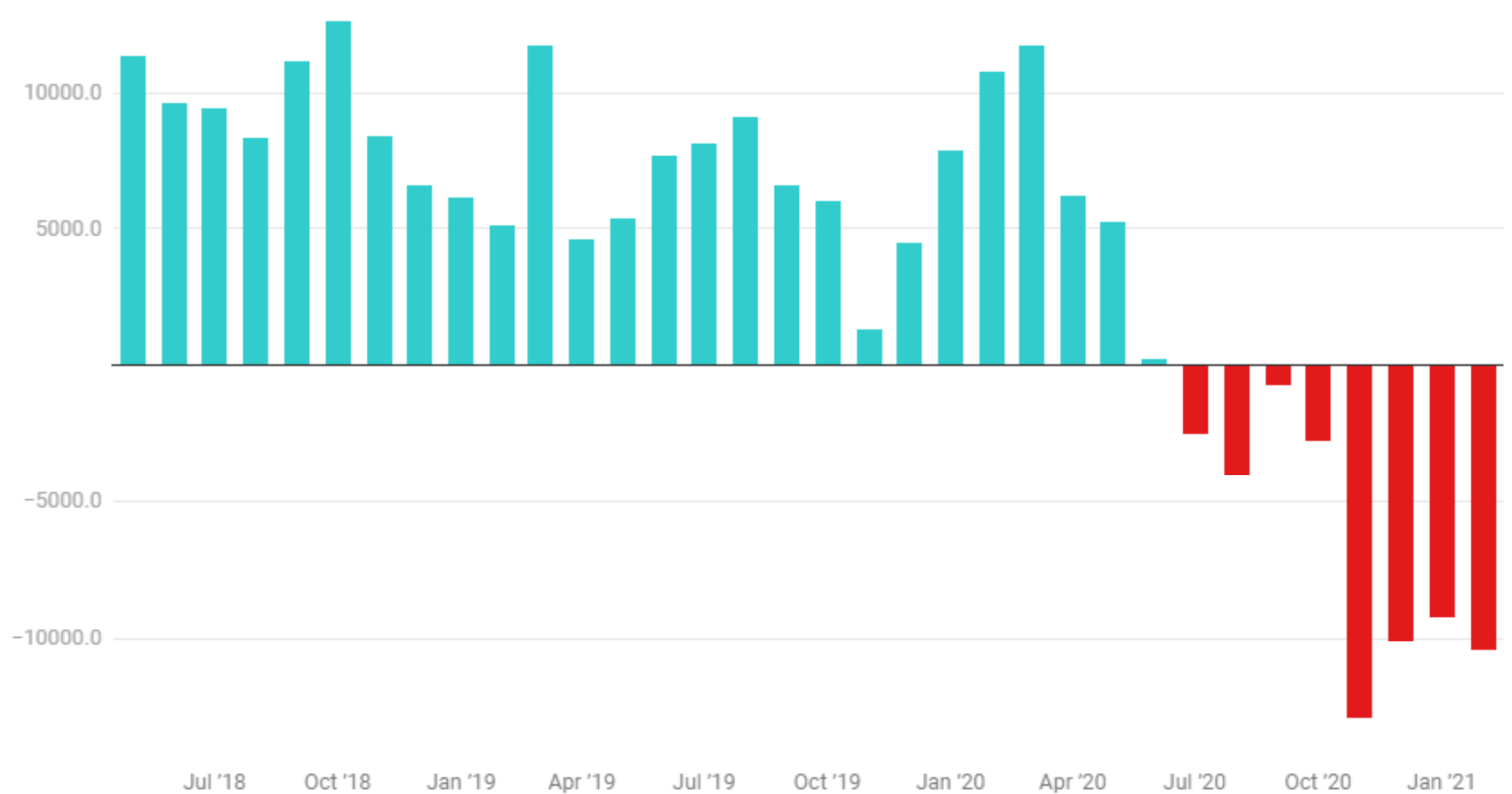


Equity Mutual Fund Flows

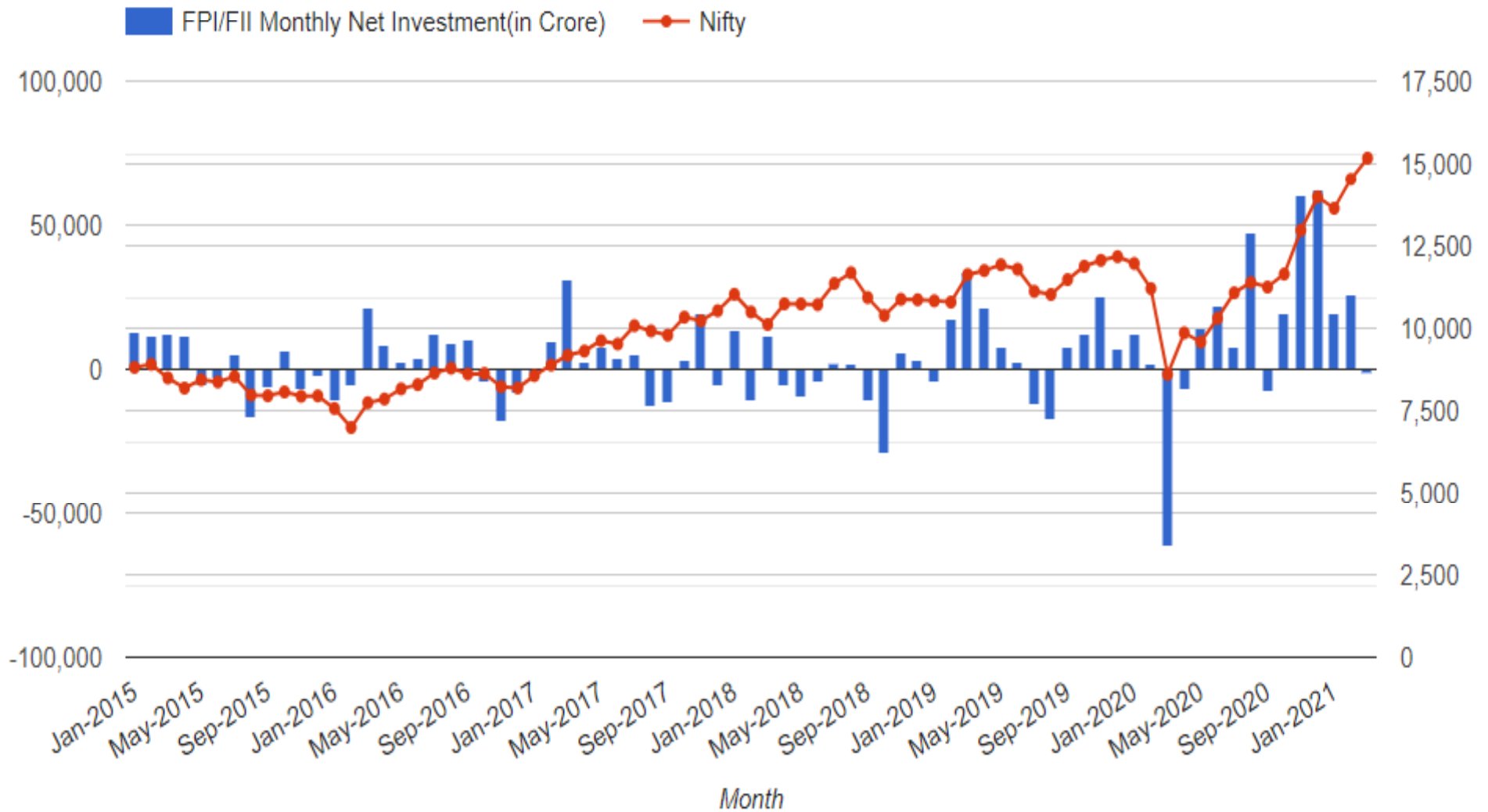


Net Equity Inflows

Rs Crore



FPI Flows Slows



Decent Correction In Gold

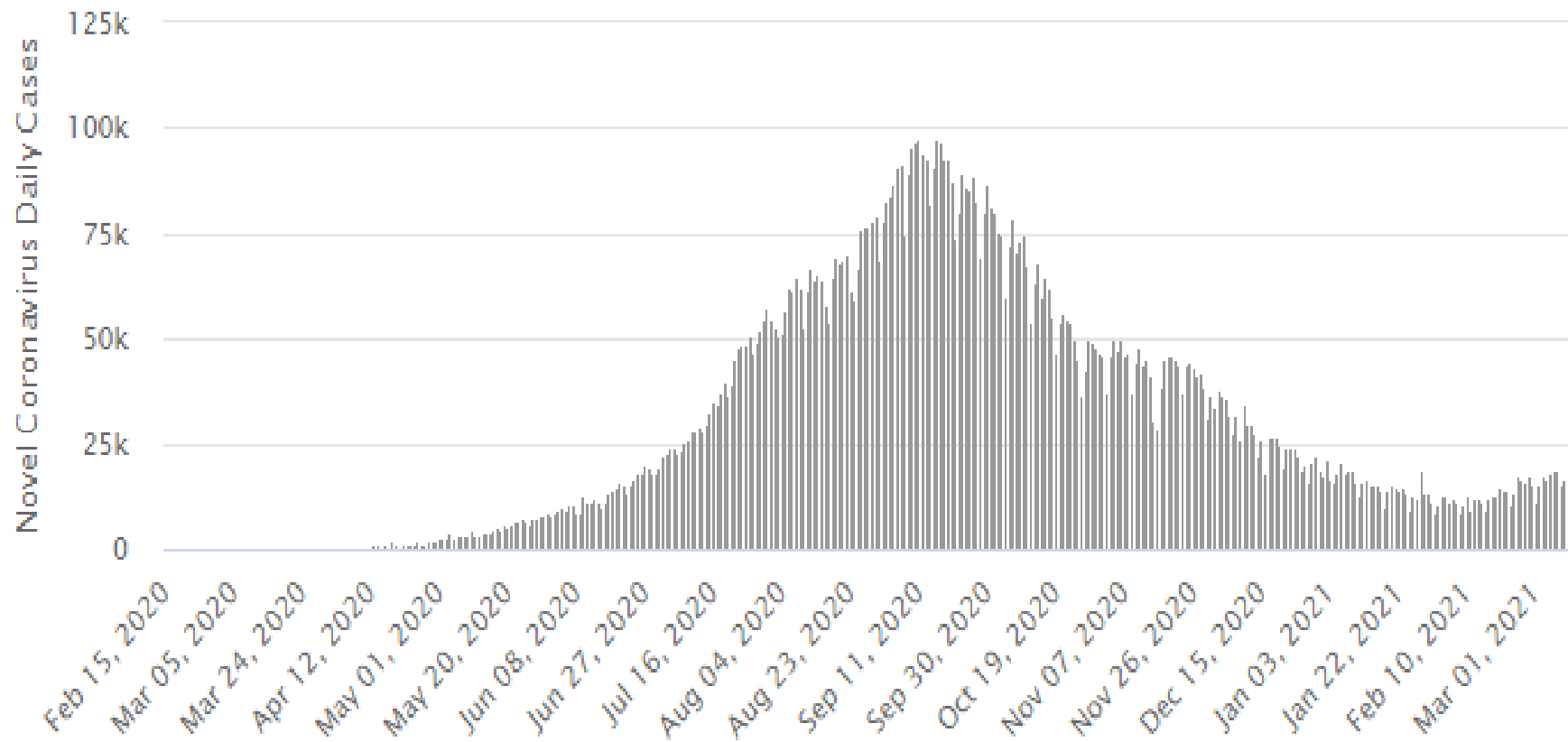


India Covid Daily Cases

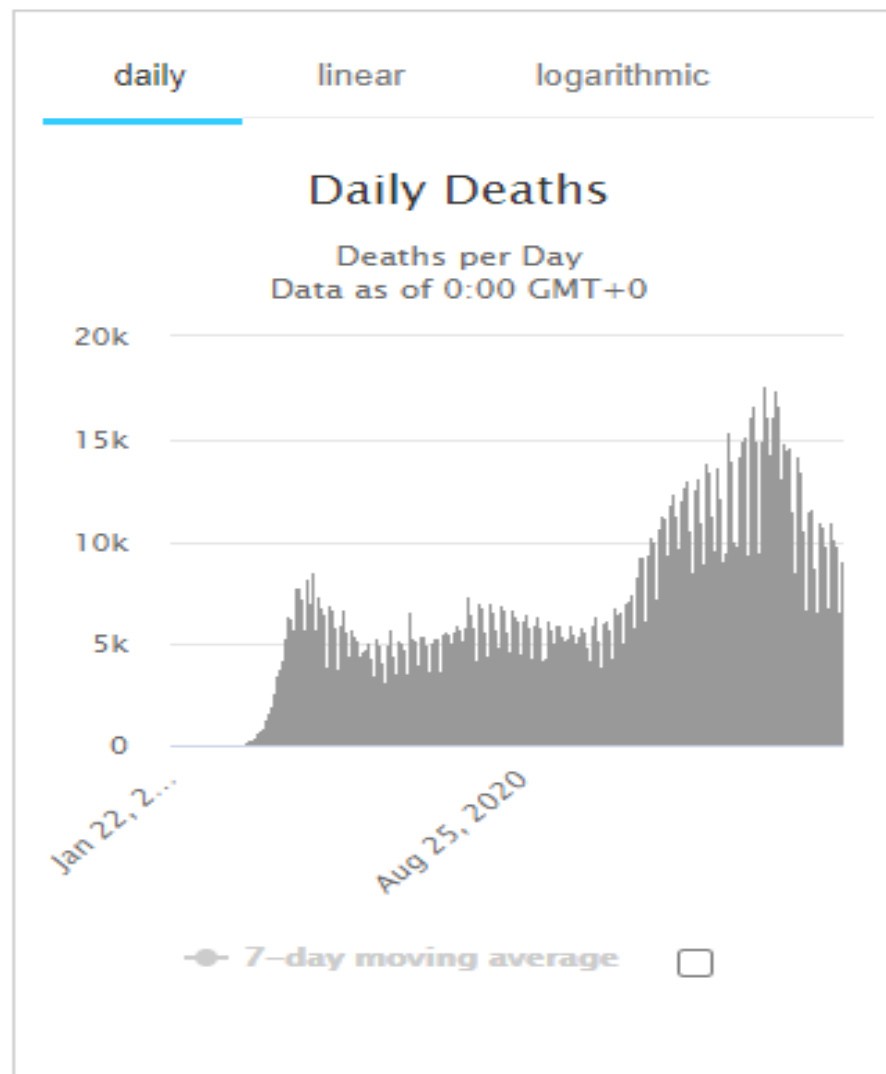
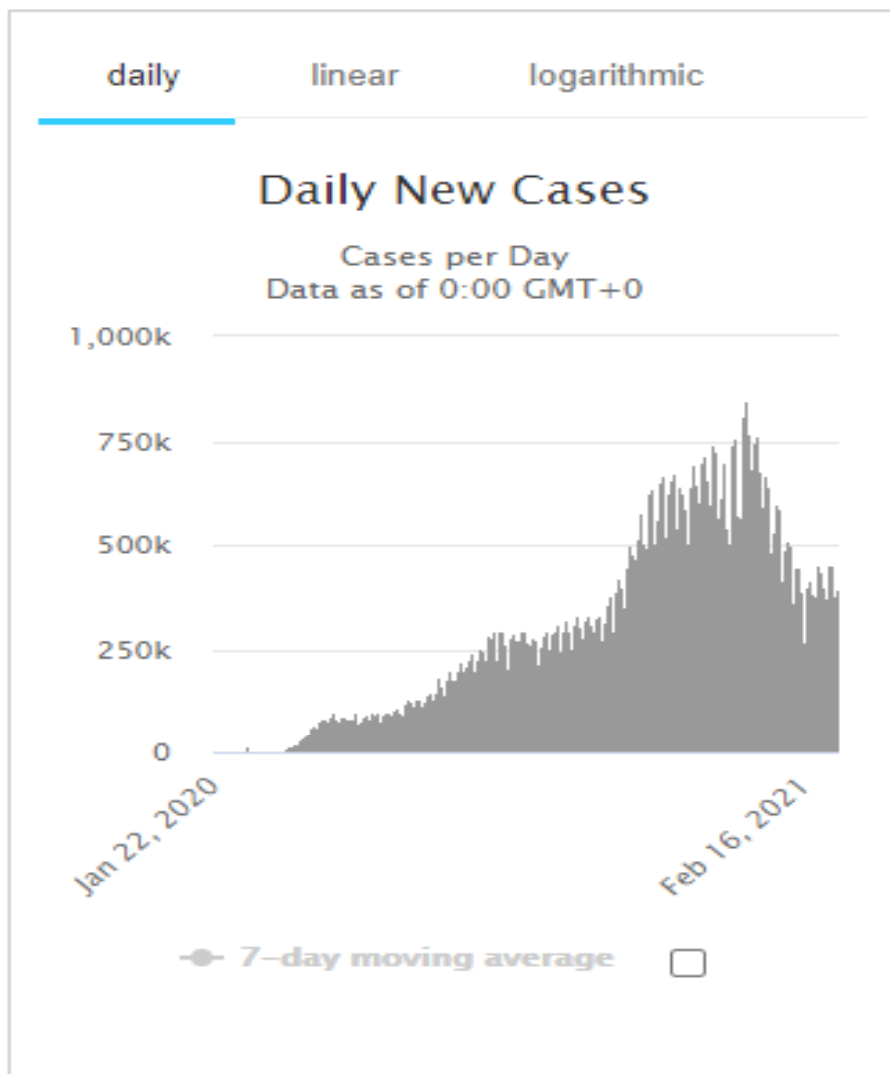


Daily New Cases

Cases per Day
Data as of 0:00 GMT+0



Global Covid Cases



Events To Watch



- FPI Flows
- Global Markets
- PSU Divestments



Thank You