










PART II A ADDITIONAL INFORMATION FOR TRADING ACCOUNT
For Individuals
TRADING PREFERENCE

Exchange	Segment	
	Cash	F&O
NSE		
BSE	 ³⁽ⁱ⁾	 ³⁽ⁱⁱⁱ⁾
	Currency Derivatives  ³⁽ⁱⁱⁱ⁾	Mutual Funds  ^{3(iv)}
NSE	 ^{3(v)}	 ^{3(vi)}
BSE	 ^{3(vii)}	 ^{3(viii)}
	Commodity Futures	Commodity Options
NSE	 ^{3(ix)}	 ^{3(x)}
BSE	 ^{3(xi)}	 ^{3(xii)}
MCX	 ^{3(xiii)}	 ^{3(xiv)}
SLBS	 ^{3(xv)}	 ^{3(xv)}
	EGR	
NSE	 ^{3(xvi)}	
BSE	 ^{3(xvii)}	
Date of Consent of Trading:		

In future, if you want to trade on any New Segment/New Exchange, separate authorisation / letter should be submitted to Capstocks

- Copy of ITR Acknowledgement
 Copy of Annual Accounts
 Copy of Form 16
 Networth Certificate
 Salary Slip
 Bank Account Statement for last 6 months
 Copy of Demat Account holding statement

PAST ACTION

Details of any action/ proceedings initiated / pending / taken by SEB/Stock Exchange (s) any other authority against the applicant/constituent or its partners/promoters/ whole time directors / authorized persons in charge of dealing in securities, during the last 3 years:

Particulars	Name of Authority	Month & Year of Action

DEPOSITORY DETAILS

- CDSL DP Name: DP ID:
 NSDL BO Name: BO ID:

DEALINGS THROUGH AUTHORISED PERSON AND OTHER STOCK BROKERS

a) If Client is dealing through the Authorised Person, Provide the following details:

AP Name: Registration number:
 Registered office address: Ph: Website:

b) Whether dealing with any other Stock Broker. (in case dealing with multiple Stock Brokers provide details)

Client Code: Exchange:
 Details of disputes/dues pending from/to such Stock Broker /Authorised Person: