



CAPSTOCKS AND SECURITIES (INDIA) PVT. LTD.

Capstocks Towers, Thakaraparambu Road, Fort P.O, Trivandrum 695 023

CLIENT MASTER DATA UPDATION FORM

Client Code.		DP ID	12029800	PAN		DOB	
Name				Occupation	Business/Service/Professional/Student/Housewife/Others		
Address							
Phone No	Mobile No		Off ice No		Resi No		
Email Id							
Residential. Status	<input type="checkbox"/> Residential Individual <input type="checkbox"/> Non Residential Individual <input type="checkbox"/> Others						
Financial Data*	Annual Income			Net worth		As per SEBI guidelines, your trade limits shall be decided on the basis of income / net worth data provided by you.	
Latest FY :.....	<input type="checkbox"/> Below 1 Lakhs <input type="checkbox"/> 1 - 2 Lakhs <input type="checkbox"/> 2 - 5 Lakhs <input type="checkbox"/> 5 - 10 Lakhs <input type="checkbox"/> 10 - 25 Lakhs <input type="checkbox"/> Above 25 Lakhs			Rs :..... As on :			

- Any Change in address, e mail & mobile. Please submit through KYC form.
- Financial document to be submitted / renewed every year. In case of non submission / renewal, it will be presumed that the financial details submitted shall continue without change.

Please update this form, sign and send us back at the earliest. It will help us to serve you better.

Client Name : _____ **Signature :** _____ **Date:** _____