



CAPSTREND

Daily Market Perspective



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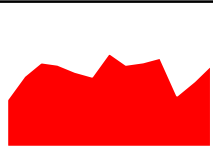
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CNXNIFTY

07 Nov 2019



Yesterday nifty opened in a flat note and was in the hands of bear till the midday. This made the index to lose some 80 points from the high point of the day. Once after the midday there was some buying pressure which made the index to gain some 50 points from the low. As of now 12000 zone is acting as a resistance for the rising market. At the closing bell, the BSE Sensex stood lower by 54 points and the NSE Nifty closed down by 24 points. The BSE MidCap index ended the day down by 1.1%, while the BSE SmallCap index ended down by 0.8%. Barring telecom stocks and FMCG stocks, all sectoral indices ended on a negative note with stocks in the consumer durables sector and healthcare sector witnessing maximum selling pressure. The market breadth, indicating the overall health of the market, was slightly negative. On NSE, 818 shares rose and 886 shares fell. A total of 82 shares were unchanged. Resistance 12025-12089-12114-12200-12241 and Support 11873-11785-11778-11684-11633. Today market expected to open in flat note.

	<table border="1" style="width: 100%; border-collapse: collapse;"> <tr><td>R1</td><td>12089</td></tr> <tr><td>R2</td><td>12114</td></tr> <tr><td>R3</td><td>12200</td></tr> </table>	R1	12089	R2	12114	R3	12200	<table border="1" style="width: 100%; border-collapse: collapse;"> <tr><td>S1</td><td>11785</td></tr> <tr><td>S2</td><td>11778</td></tr> <tr><td>S3</td><td>11684</td></tr> </table>	S1	11785	S2	11778	S3	11684	
R1	12089														
R2	12114														
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INDEX WATCH**VOLUME**

Index	Close Value	Change	Change%
Sensex	40469.78	+221.55	+0.55
Nifty 50	11961.00	+43.80	+0.37
Nifty Bank	30591.00	+371.15	+1.23
Nifty IT	15554.90	+21.45	+0.14

Market Segment	in Cr
NSE CASH	40355
NSE F&O	1554051
BSE	2804
TOTAL	1597210

GLOBAL MARKET**FII Net**

Index	Close Value	Change	Change%
DOW	27492.56	-0.07	0.00
NASDAQ	8410.63	-24.05	-0.29
Nikkei	23294.96	-8.86	-0.04
HangSeng	27586.56	-102.08	-0.37

FII Net Investments	in Cr
06 Nov 2019	+1011
05 Nov 2019	+473
04 Nov 2019	-138
01 Nov 2019	+533
31 Oct 2019	+1870

*Provisional Data

CURRENCY FUTURE

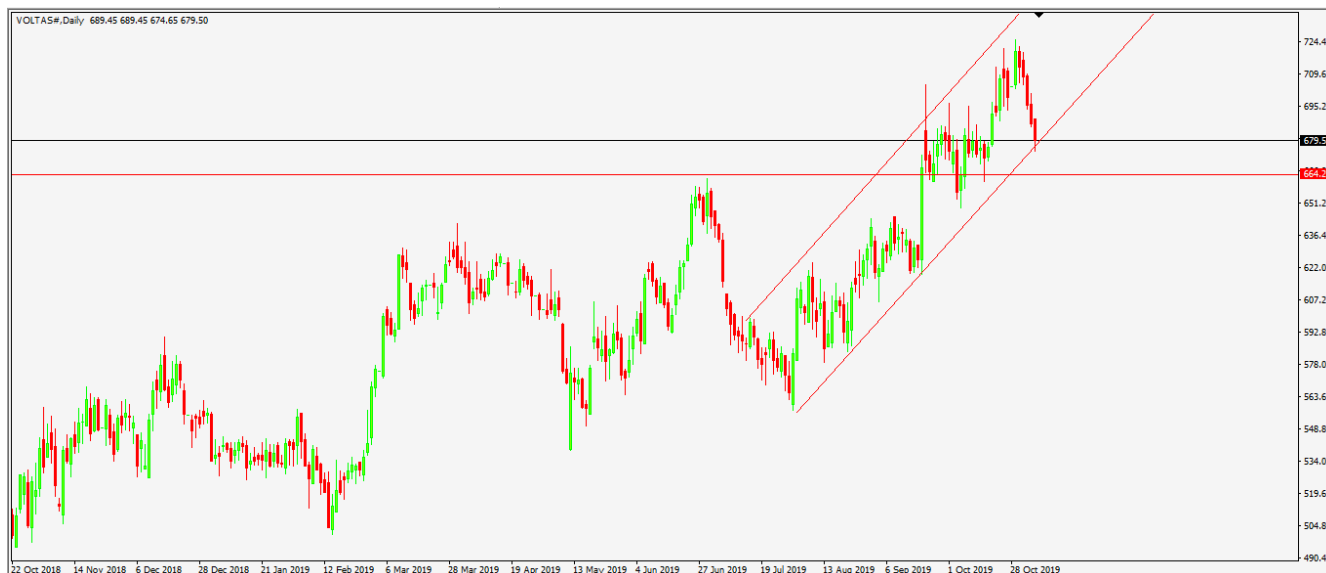
Currency	Open	Close	RBI reference rate
1 USD	70.8800	71.050	70.7283
1 GBP	91.4425	91.6425	91.1113
1 EUR	78.8400	78.9500	78.7046
100 JPY	65.1300	65.3000	65.0100

Crude Oil

61.70	-0.04	-0.07
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NIFTY GAINERS			NIFTY LOSERS		
Company	Price	Chg (%)	Company	Price	Chg (%)
CIPLA	482	3.02	TITAN	1154.3	-10.09
ICICIBANK	480	2.49	BHARTIARTL	370.75	-3.44
INFY	712.5	2.36	ONGC	144.5	-1.26
HDFC	2221	1.82	BAJAJFINSV	8735.3	-1.25
INDUSINDBK	1344	1.81	MARUTI	7310	-1.07

Stocks Technical View



This is a chart of dabur. The stock is trading in a flag breakout and is expected to touch the zone 499 in a short period of time.

MARKET NEWS

Results Today: Sun Pharma, BPCL, DLF, HPCL, IGL, Aditya Birla Capital, Adani Transmission, Ajmera Realty, Andhra Bank, Gujarat Alkalies, Indowind Energy, Ipca Laboratories, Max India, Power Grid, United Breweries, UCO Bank, UPL, Wockhardt

Real Estate stocks in focus:SBI Cap will manage the real estate AIF initially through an escrow account.Projects can be NPAs/incomplete to be eligible, but not marked for liquidation by NCLT Projects must be net worth positive to avail funds, percentage of completion not a criteria RBI to soon issue clarificatory note on realty fund

Max Financial Services Q2: Consolidated net profit down 49% at Rs 42.2 crore versus Rs 82.7 crore, revenue up 8.6% at Rs 4,686 crore versus Rs 4,315 crore, YoY

Emami Q2: Consolidated net profit up 16.4% at Rs 96 crore versus Rs 82.4 crore, revenue was up 5.1% at Rs 660.1 crore against Rs 628.2 crore, YoY

V-Guard Q2: Consolidated net profit up 54.6% at Rs 58.7 crore versus Rs 38 crore, revenue up 3.1% at Rs 623.3 crore versus Rs 604.5 crore, YoY

Voltas: Q2 consolidated profit rises 0.3 percent to Rs 107.3 crore versus Rs 107 crore, revenue increases to Rs 1,421.9 crore versus Rs 1,421.4 crore YoY.

Tata Steel: Q2 consolidated profit rises 6 percent to Rs 3,302.3 crore versus Rs 3,116 crore, revenue dips 15.4 percent to Rs 34,579.2 crore versus Rs 40,897 crore YoY.

Indiabulls Housing Finance: Q2 consolidated profit dips 11.5 percent to Rs 709.5 crore versus Rs 801.5 crore, revenue drops 12 percent to Rs 3,419.5 crore versus Rs 3,885 crore QoQ.

Manappuram Finance: Board approved raising up to \$750 million

EQUITY PIVOT TABLE FOR NIFTY STOCKS

SYMBOL	CLOSE	R3	R2	R1	Pivot	S1	S2	S3
ADANIPTS	391.00	403.10	397.20	394.10	391.30	388.20	385.40	379.50
ASIANPAINT	1797.60	1866.53	1832.13	1814.87	1797.73	1780.47	1763.33	1728.93
AXISBANK	747.25	786.60	764.45	755.85	742.30	733.70	720.15	698.00
BAJAJ-AUTO	3248.30	3358.35	3301.60	3274.95	3244.85	3218.20	3188.10	3131.35
BAJAJFINSV	8772.85	9097.53	8943.58	8858.22	8789.63	8704.27	8635.68	8481.73
BAJFINANCE	4188.15	4421.63	4318.28	4253.22	4214.93	4149.87	4111.58	4008.23
BHARTIARTL	371.45	406.00	390.85	381.15	375.70	366.00	360.55	345.40
BPCL	523.90	540.05	530.90	527.40	521.75	518.25	512.60	503.45
BRITANNIA	3227.85	3359.27	3292.42	3260.13	3225.57	3193.28	3158.72	3091.87
CIPLA	480.85	525.08	501.38	491.12	477.68	467.42	453.98	430.28
COALINDIA	212.40	220.20	216.50	214.45	212.80	210.75	209.10	205.40
DRREDDY	2862.70	2974.07	2914.17	2888.43	2854.27	2828.53	2794.37	2734.47
EICHERMOT	21605.55	22894.93	22179.08	21892.32	21463.23	21176.47	20747.38	20031.53
GAIL	136.70	143.62	140.47	138.58	137.32	135.43	134.17	131.02
GRASIM	773.25	815.48	793.88	783.57	772.28	761.97	750.68	729.08
HCLTECH	1148.35	1187.57	1168.72	1158.53	1149.87	1139.68	1131.02	1112.17
HDFC	2220.60	2335.53	2269.53	2245.07	2203.53	2179.07	2137.53	2071.53
HDFCBANK	1256.65	1309.80	1278.85	1267.75	1247.90	1236.80	1216.95	1186.00
HEROMOTOCO	2678.35	2783.88	2727.98	2703.17	2672.08	2647.27	2616.18	2560.28
HINDALCO	201.50	212.93	206.93	204.22	200.93	198.22	194.93	188.93
HINDUNILVR	2179.45	2230.82	2201.82	2190.63	2172.82	2161.63	2143.82	2114.82
ICICIBANK	480.70	514.75	495.60	488.15	476.45	469.00	457.30	438.15
INDUSINDBK	1343.00	1422.73	1379.13	1361.07	1335.53	1317.47	1291.93	1248.33
INFRATEL	221.15	235.93	228.18	224.67	220.43	216.92	212.68	204.93
INFY	712.30	767.60	738.10	725.20	708.60	695.70	679.10	649.60
IOC	135.60	142.05	139.20	137.40	136.35	134.55	133.50	130.65
ITC	261.35	269.32	265.52	263.43	261.72	259.63	257.92	254.12
JSWSTEEL	248.25	261.95	254.95	251.60	247.95	244.60	240.95	233.95
KOTAKBANK	1571.05	1660.57	1613.62	1592.33	1566.67	1545.38	1519.72	1472.77
LT	1453.05	1510.98	1481.78	1467.42	1452.58	1438.22	1423.38	1394.18
M&M	579.80	608.80	595.60	587.70	582.40	574.50	569.20	556.00
MARUTI	7311.15	7580.38	7460.38	7385.77	7340.38	7265.77	7220.38	7100.38
NESTLEIND	14649.65	15151.13	14918.78	14784.22	14686.43	14551.87	14454.08	14221.73
NTPC	120.65	124.38	122.58	121.62	120.78	119.82	118.98	117.18
ONGC	144.65	153.80	149.65	147.15	145.50	143.00	141.35	137.20
POWERGRID	195.10	199.03	197.23	196.17	195.43	194.37	193.63	191.83
RELIANCE	1434.90	1472.52	1454.57	1444.73	1436.62	1426.78	1418.67	1400.72
SBIN	317.55	326.73	321.78	319.67	316.83	314.72	311.88	306.93
SUNPHARMA	427.90	495.90	465.10	446.50	434.30	415.70	403.50	372.70
TATAMOTORS	174.50	185.48	179.63	177.07	173.78	171.22	167.93	162.08
TATASTEEL	404.45	424.42	414.22	409.33	404.02	399.13	393.82	383.62
TCS	2188.50	2256.37	2224.57	2206.53	2192.77	2174.73	2160.97	2129.17
TECHM	771.90	807.30	790.90	781.40	774.50	765.00	758.10	741.70
TITAN	1156.10	1266.37	1217.37	1186.73	1168.37	1137.73	1119.37	1070.37
ULTRACEMCO	4135.65	4264.57	4203.72	4169.68	4142.87	4108.83	4082.02	4021.17
UPL	606.60	630.78	619.63	613.12	608.48	601.97	597.33	586.18
VEDL	157.95	167.50	163.05	160.50	158.60	156.05	154.15	149.70
WIPRO	256.85	264.25	260.85	258.85	257.45	255.45	254.05	250.65
YESBANK	68.70	76.33	72.73	70.72	69.13	67.12	65.53	61.93
ZEEL	285.80	333.12	311.97	298.88	290.82	277.73	269.67	248.52

Mutual Fund Recommendations	
Equity	ELSS (Tax Saving)
AdityaBirla Sun Life Frontline Equity Fund	Axis Long Term Equity Fund
ICICI Prudential Bluechip Fund	Franklin India Tax shield
ICICI Prudential Value Discovery Fund	
L&T Value Fund	
HDFC Small Cap Fund	

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