CAPSTOCKS

Capstocks & Securities (India) Pvt. Ltd
Research Entity SEBI Reg No: INH200003109

Recommendations - November 2026

SCRIP	CMP*	Target	FV	P/E	BV	52 weeks High / Low	Industry
Canara Bank	131	155	2	6	135	162/114	Banking
Kirloskar Pneumatic	660	750	1	34	99	1098/495	Industrial Products
Motilal Oswal Fin Svcs	1220	1400	1	27	257	1238/614	Financial Services
Action Constr Equipment	1180	1340	2	29	169	1268/745	Constr Vehicles
Balmer Lawrie & Comp	172	200	10	10	125	199/148	Diversified

*As on 13 November 2026. Holding period is 6 months.

Canara Bank provides various banking products and services in India and internationally. The company offers deposits and accounts, such as savings accounts, current accounts, recurring deposits, and term deposits; unclaimed deposits; loan products, including home, vehicle, education, personal, mortgage, gold, MSME, agri, and solar loans; life, general, and health insurance products; corporate loans comprising working capital, infrastructure, and export finance products, as well as term loans; depository services, merchant banking, and online trading services; and mutual funds. The company also provides digital lending portal; mobile and internet banking; credit, debit, and prepaid cards; UPI and fastag; missed call banking; online account opening services; and payment solutions; NRI banking accounts; remittance facilities; attorneyship service; and nomination facility.

Kirloskar Pneumatic Company Limited, together with its subsdiary, engages manufacture and sale of compression and transmission products in India. It operates through Compression Systems and Other non-reportable segments. The company offers reciprocating refrigeration compressors, screw refrigeration compressors and packages, industrial refrigeration packages, marine HVAC and R, steam driven vapour absorption chillers, hot water driven vapour absorption chillers, and customised vapour absorption chiller solutions; and centrifugal air, reciprocating horizontal balanced opposed air, reciprocating gas, vertical reciprocating, and PET compressors, as well as compressor for railway brake systems. It also provides process gas systems, including reciprocating gas compressor packages, screw compressor packages, online CNG compressor packages, CNG hydraulic booster packages, compressed biogas applications, diaphragm compressors, hydrogen refuelling stations; helical and bevel, high speed, planetary, and wind turbine gearboxes, as well as gears and loco transmissions; and forging and fabrication products. The company serves pharmaceuticals and chemicals, automotive engineering, oil and gas, food and beverage processing, steel and aluminium, general engineering, power generation, marine, sugar, textile, cement, paper, dairy, meat, fisheries, fruits and vegetables, breweries sectors.

Motilal Oswal Financial Services Limited offers financial services in India. It operates through Wealth Management, Capital Markets, Asset and Private Wealth Management, Home Finance, and Treasury Investments segments. The company offers wealth and asset management, private wealth management, and home finance; stock broking, securities brokerage, investment funds shares brokerage, and commodity contracts brokerage services; and financial and insurance services. It also offers institutional equities services, including cash and derivatives; private equity services; and investment banking services. It serves high net worth individuals; and mutual funds, foreign institutional investors, financial institutions, and corporate clients.

Action Construction Equipment Limited manufactures and sells material handling and construction equipment primarily in India and internationally. The company operates through two segments: Crane, Material Handling and Construction equipment, and Agri Equipment. It also offers mobile cranes, truck mounted cranes, crawler cranes, rough terrain hydraulic mobile cranes, material handling equipment like forklift trucks, mobile tower cranes, telehandlers, scissor lift, aerial work platform, tower cranes, piling rigs, concrete placing booms, backhoe loaders, compactors, road equipment, vibratory rollers, wheeled loaders, warehousing equipment, pick and carry cranes, and motor graders; and agriculture equipment, such as tractors, track harvesters, balers, rotavators, etc., as well as other construction equipment. It serves various infrastructure construction, power projects, ports and shipyards, dams, metro rail, roads, mining, steel industry, engineering industry, railways, cement, petroleum, defense, chemicals and fertilizer plants, warehousing, logistics, and building construction sectors.

Balmer Lawrie & Co. Ltd. engages in industrial packaging, greases and lubricants, chemicals, travel and vacations, logistic services and infrastructure, cold chain, and refinery and oil field businesses in India. The company offers industrial packaging products, including plain steel, lacquer lined, composite, galvanized, conical, internally painted, necked in, and tall drums; and automotive lubricants, such as gear, hydraulic, coolant, diesel engine, agriculture, two-wheeler, passenger car motor, transmission oils, and greases. It also provides chemicals comprising finishing chemicals, such as resin, protein binders, wax emulsion, pigments, auxiliaries, oil and wax, compact binders, and lacquers; wet end chemicals, including fatliquors, vegetable/modifies vegetable tanning agents, mineral training/syntans, replacement, resin syntans, advantages and modified aldehydes tanning agents, and filters and auxiliaries; and beam house chemicals. In addition, the company offers ticketing, and vacations services. Further, it provides logistics infrastructure services comprising container freight stations, warehousing and distribution, multi modal logistics park, centralized warehouse AMTZ; freight and chartering services, cold chain and solutions, container freight stations, custom brokers, warehousing and distribution, project logistics, rail logistics, and express movement logistics.

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