

Recommendations – November 2014

SCRIP	CMP*	Target	P/E	BV	52 week	Industry
					High / Low	
Cipla	650	728	42	125	673/366	Pharma
Dewan Housing	377	427	8	277	426/133	NBFC
Cyient	491	570	18	141	512/243	IT
Centum Electronics	553	640	20	104	601/125	Electronics
PNB Gilts	27	32	9	37	29.25/15.30	Financial

*As on 07 November 2014. Holding period is 6 months. Traders keep a stoploss below 5% of the purchase Price.

Previous Month Review

SCRIP	Reco	Target	Close*	High	Date	Apr%*	Remarks
Castrol	436	479	411	436	14-Oct	-5.73	Hold
Cox & Kings	302	334	306	311	5-Nov	1.32	Hold
Accelya Kale	736	809	776	853	29-Oct	5.43	Target Achieved
Speciality Rest	151	167	177	181	7-Nov	17.22	Target Achieved
Canfin Homes	446	491	515	548	7-Nov	15.47	Target Achieved
						6.74	

* as on 7 Nov 14

Cipla Limited during the fiscal year ended March 31, 2012 (fiscal 2012), it introduced a number of new drugs and formulations, such as Adgain (vital nutritional supplement for hair loss); Capnea (caffeine citrate injection and oral solution) for apnoea of prematurity in infants; Caspogin (casposfungin acetate injection) for new antifungal for life-threatening fungal infections; Endobloc (ambrisentan tablets); Esomac (esomeprazole tablets); Evocort (formoterol and mometasone rotacaps)-new once-daily asthma controller therapy; Isablac (lactulose and isphaghula husk granules), and Ivabeat (ivabradine tablets) drug for coronary artery disease and chronic heart failure

Dewan Housing Finance Corporation Limited (DHFL) is engaged in providing loans to retail customers for construction or purchase of residential property and loans against property. The Company's service consists of Property service for developers, which include Project management and consultancy services, corporate real estate solutions, including technology transfer, and Reliable single-window service for all presence across nation (Pan)-Indian real estate requirements; technical consultancy and management, which include

technical consultancy to developers and self-construction clients and Sweeping Pan-India access including Tier II and Tier III cities, and Insurance, which include safeguard loans against hazards and against the unforeseen demise of the borrower.

Cyient Limited, formerly Infotech Enterprises Limited, provides engineering solutions, including product development and life-cycle support, process, network and content engineering to the organizations worldwide. The Company offers a range of publication solutions, including simple authoring and information architecture development, transforming unstructured documents to structured documents, such as Technical documentation and online technical query support, two dimensional (2D) and third dimensional (3D) illustration with color codes, Usage and customization of content management system, authoring and illustration tools, Industry-certified technical publication, and Data management. The Company's Data Transformation and Analytics business unit specifically targets three industries: Transport and Navigation, Energy and Natural Resources, and Content and Geospatial Providers.

Centum Electronics Limited (Centum) designs, manufactures and also exports electronic products. These include subsystems, modules, box builds, besides complex electronic components. The Company operates through two divisions: Products segment, which has component business consisting of Modules and Frequency Control Products, and Services segment, which involves Electronic Manufacturing Services. The Company utilizes in a range of reliability manufacturing technologies including thick and thin film hybrids, wire bonding, chip on board, SMT and mixed technology PCBA.

PNB Gilts Limited is engaged in dealing in government dated securities, treasury bills and money market instruments. The Company operates in seven segments: treasury-bills / CP / CDs, corporate bonds and debentures, government securities, derivatives, fixed deposits, mutual fund commission, and others. The Company's products and services include government securities, treasury bills, Non-SLR investments, money market instruments, gilts accounts and mutual funds. The Company provides a range of services, which include Gilts investment services, PNB Gilts money investment and Gilts call and ICD service. It is a subsidiary of Punjab National Bank.

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