



CAPSTREND

Daily Market Perspective



13 December 2018

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CNXNIFTY

NSE NIFTY [N59901]10737.60, 1.79%
Price



Yesterday nifty opened in a positive note and was in the hands of bull throughout the trading hour. In the opening hour nifty showed a gap up around 10600 zone and started moving up. This made the index to gain some 200 points from the low point of the day. As of now nifty is in a range of 300 points with 10600 and 10900 as support and resistance respectively. Gains were largely seen in the realty sector, telecom sector and auto sector. At the closing bell, the BSE Sensex stood higher by 629 points (up 1.8%) and the NSE Nifty closed higher by 188 points (up 1.8%). Both, the BSE Mid Cap index and the BSE Small Cap index, ended the day up by 2.5%. The market breadth, indicating the overall health of the market, was positive. On NSE, 1398 shares rose and 289 shares fell. A total of 51 shares were unchanged. Resistance 10765-10806-10875-10935-11033 and Support a 10674-10614-10560-10491-10455. Today market expected to open in positive note.

	R1 10806	
	R2 10875	
	R3 11935	
	S1 10614	
	S2 10560	
	S3 10491	

INDEX WATCH**VOLUME**

Index	Close Value	Change	Change%
Sensex	35779.97	+629.06	+1.79
Nifty 50	10737.60	+188.45	+1.79
Nifty Bank	26643.85	+480.45	+1.84
Nifty IT	14738.55	+158.95	+1.09

Market Segment	in Cr
NSE CASH	32068
NSE F&O	956463
BSE	2925
TOTAL	991456

GLOBAL MARKET**FII Net**

Index	Close Value	Change	Change%
DOW	24527.27	+157.03	+0.64
NASDAQ	7098.31	+66.48	+0.95
Nikkei	21817.62	+214.87	+0.99
HangSeng	26522.18	+359.19	+1.37

FII Net Investments	in Cr
12 Dec 2018	-1299
11 Dec 2018	-2421
10 Dec 2018	+116
07 Dec 2018	-817
06 Dec 2018	+72

*Provisional Data

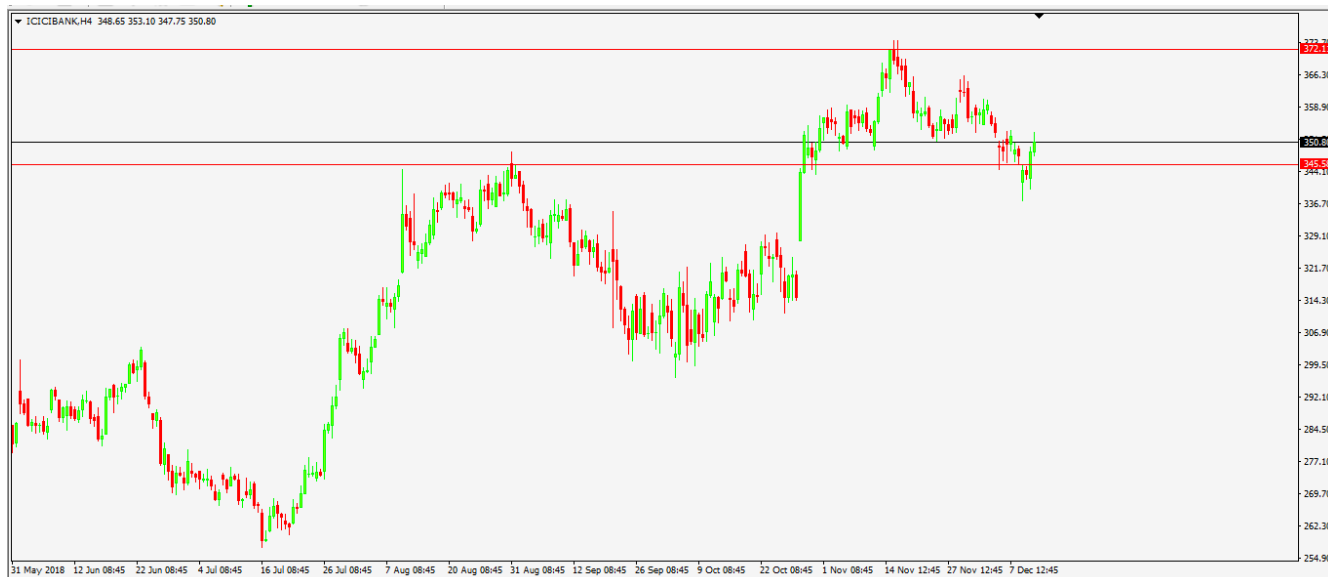
CURRENCY FUTURE**Crude Oil**

Currency	Open	Close	RBI reference rate
1 USD	72.3450	72.1475	72.0407
1 GBP	90.6500	90.5150	90.0393
1 EUR	82.1500	81.9100	81.5928
100 JPY	63.8900	63.7050	63.5000

60.50	+0.35	+0.58
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NIFTY GAINERS			NIFTY LOSERS		
Company	Price	Chg (%)	Company	Price	Chg (%)
BHARTIARTL	311	7.15	DRREDDY	2597.05	-4.38
IBULHSGFIN	740.8	6.91	INFRATEL	251.2	-0.77
HEROMOTOCO	3248	6.88	HINDPETRO	218.9	-0.55
ADANIPTS	374.85	5.37	TITAN	929.5	-0.39
UPL	785.5	5.02			

Stocks Technical View



This is a chart of ICICI Bank. The stock is trading in the support and is expected to hit the target 370 in a short period of time.

MARKET NEWS

October IIP at 8.1% Vs 4.5% (MoM)

November CPI at 2.33% Vs 3.38% (MoM)

Strides receives USFDA approval for Lidocaine Ointment

Lupin - EU General Court upheld European Commission's Decision in Perindopril litigation, holding Lupin liable to pay of €40 million

Pricol: Company and Nasdaq-listed Pointer Telocation signed letter of intent to form a joint venture to provide advanced telematics and IoT solutions in India and other countries in South East Asia.

DLF Group CFO Saurabh Chawla resigns

MPS: Directors of the company has decided to withdraw the proposed Scheme of Amalgamation of ADI BPO Services Limited with MP5 Limited and appointment of Sunil Shah as Additional Director of the company.

United Bank of India has revised the rate of interest on domestic term deposits for less than Rs 1 crore, with effect from December 14,2018

Capital First raised Rs 1048 crore by issue of NCD's on private placement basis

Nagarjuna Oil Refinery - NCLT orders liquidation of associates company

Equity Pivot for Nifty Stocks

SYMBOL	CLOSE	R3	R2	R1	Pivot	S1	S2	S3
ADANIPTS	374.45	409.92	389.32	381.88	368.72	361.28	348.12	327.52
ASIANPAINT	1330.90	1377.35	1352.00	1341.45	1326.65	1316.10	1301.30	1275.95
AXISBANK	619.95	652.98	633.98	626.97	614.98	607.97	595.98	576.98
BAJAJ-AUTO	2848.40	3053.72	2934.37	2891.38	2815.02	2772.03	2695.67	2576.32
BAJAJFINSV	5989.00	6299.73	6127.13	6058.07	5954.53	5885.47	5781.93	5609.33
BAJFINANCE	2493.95	2642.17	2561.62	2527.78	2481.07	2447.23	2400.52	2319.97
BHARTIARTL	305.55	341.68	322.18	313.87	302.68	294.37	283.18	263.68
BPCL	329.40	339.72	333.87	331.63	328.02	325.78	322.17	316.32
CIPLA	531.30	555.30	542.10	536.70	528.90	523.50	515.70	502.50
COALINDIA	247.00	260.75	252.80	249.90	244.85	241.95	236.90	228.95
DRREDDY	2586.35	2965.57	2788.12	2687.23	2610.67	2509.78	2433.22	2255.77
EICHERMOT	23722.00	25823.00	24613.60	24167.80	23404.20	22958.40	22194.80	20985.40
GAIL	344.45	369.15	354.75	349.60	340.35	335.20	325.95	311.55
GRASIM	811.55	845.68	826.98	819.27	808.28	800.57	789.58	770.88
HCLTECH	971.25	1024.25	993.55	982.40	962.85	951.70	932.15	901.45
HDFC	1940.20	2015.52	1972.97	1956.58	1930.42	1914.03	1887.87	1845.32
HDFCBANK	2085.30	2137.80	2108.10	2096.70	2078.40	2067.00	2048.70	2019.00
HEROMOTOCO	3258.65	3658.47	3424.82	3341.73	3191.17	3108.08	2957.52	2723.87
HINDALCO	221.30	232.20	226.30	223.80	220.40	217.90	214.50	208.60
HINDPETRO	219.30	228.47	223.77	221.53	219.07	216.83	214.37	209.67
HINDUNILVR	1839.10	1924.90	1875.80	1857.45	1826.70	1808.35	1777.60	1728.50
IBULHSGFIN	734.30	798.43	763.43	748.87	728.43	713.87	693.43	658.43
ICICIBANK	349.95	371.62	359.32	354.63	347.02	342.33	334.72	322.42
INDUSINDBK	1582.20	1645.03	1610.33	1596.27	1575.63	1561.57	1540.93	1506.23
INFRATEL	250.70	264.93	258.63	254.67	252.33	248.37	246.03	239.73
INFY	678.50	696.68	686.63	682.57	676.58	672.52	666.53	656.48
IOC	136.10	145.38	140.13	138.12	134.88	132.87	129.63	124.38
ITC	276.05	285.65	280.55	278.30	275.45	273.20	270.35	265.25
JSWSTEEL	302.45	319.23	311.18	306.82	303.13	298.77	295.08	287.03
KOTAKBANK	1237.15	1314.38	1277.58	1257.37	1240.78	1220.57	1203.98	1167.18
LT	1400.30	1475.45	1433.30	1416.80	1391.15	1374.65	1349.00	1306.85
M&M	750.80	805.18	773.43	762.12	741.68	730.37	709.93	678.18
MARUTI	7471.85	7849.32	7637.02	7554.43	7424.72	7342.13	7212.42	7000.12
NTPC	140.70	149.13	144.43	142.57	139.73	137.87	135.03	130.33
ONGC	141.70	148.32	144.67	143.18	141.02	139.53	137.37	133.72
POWERGRID	182.55	188.55	185.45	184.00	182.35	180.90	179.25	176.15
RELIANCE	1110.50	1155.42	1129.67	1120.08	1103.92	1094.33	1078.17	1052.42
SBIN	285.25	291.73	288.08	286.67	284.43	283.02	280.78	277.13
SUNPHARMA	431.45	450.62	440.02	435.73	429.42	425.13	418.82	408.22
TATAMOTORS	164.10	181.27	172.17	168.13	163.07	159.03	153.97	144.87
TATASTEEL	520.25	550.08	533.08	526.67	516.08	509.67	499.08	482.08
TCS	2016.80	2082.02	2044.97	2030.88	2007.92	1993.83	1970.87	1933.82
TECHM	705.35	743.67	723.02	714.18	702.37	693.53	681.72	661.07
TITAN	929.95	963.88	946.78	938.37	929.68	921.27	912.58	895.48
ULTRACEMCO	3932.40	4071.05	3994.90	3963.65	3918.75	3887.50	3842.60	3766.45
UPL	790.05	866.55	822.35	806.20	778.15	762.00	733.95	689.75
VEDL	199.30	212.27	205.07	202.18	197.87	194.98	190.67	183.47
WIPRO	330.05	338.10	334.05	332.05	330.00	328.00	325.95	321.90
YESBANK	186.60	197.12	191.17	188.88	185.22	182.93	179.27	173.32
ZEEL	481.80	496.07	488.37	485.08	480.67	477.38	472.97	465.27

Mutual Fund Recommendations	
Equity	ELSS (Tax Saving)
AdityaBirla Sun Life Frontline Equity Fund	Axis Long Term Equity Fund
ICICI Prudential Bluechip Fund	Franklin India Tax shield
ICICI Prudential Value Discovery Fund	
L&T Value Fund	
HDFC Small Cap Fund	

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