



CAPSTREND

Daily Market Perspective

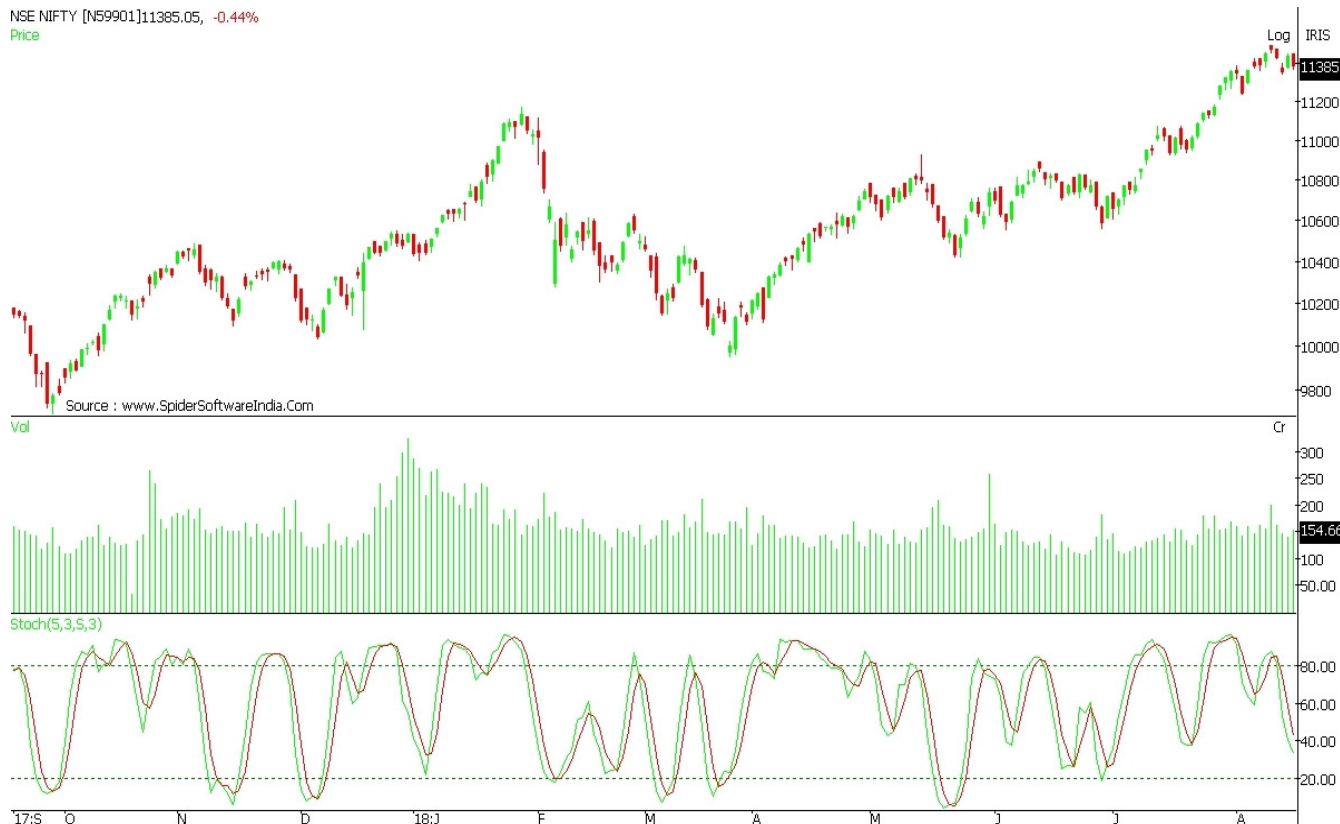


16 August 2018

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CNXNIFTY

NSE NIFTY [N59901]11385.05, -0.44%
Price



Yesterday nifty opened in a negative note and was volatile throughout the trading hour. In the opening hour nifty showed a gap down open around 11400 zone and started moving up. As the index reaches previous day high there was sudden sell off which made the index to lose some 50 points from the high point of the day and gave a close below 11400 zone. Now nifty is in a range of 300 points with 11200 and 11500 as support and resistance respectively. At the closing bell, BSE Sensex ended down by 188 points, while, NSE Nifty ended down by 50 points. Except healthcare stocks, IT stocks and automobile stocks, all sectoral indices ended the day in red with metal stocks and capital goods' stocks leading the losers. The market breadth, indicating the overall health of the market, was negative. On BSE, 1180 shares rose and 1542 shares fell. A total of 139 shares were unchanged. Resistance 11425-11470-11535-11583-11622 and Support at 11360-11305-11272-11220-11160 Today market expected to open in flat note.

	R1 11470	
	R2 11535	
	R3 11583	
	S1 11305	
	S2 11272	
	S3 11220	

INDEX WATCH**VOLUME**

Index	Close Value	Change	Change%
Sensex	37663.56	-188.44	-0.50
Nifty 50	11385.05	-50.05	-0.44
Nifty Bank	27826.55	-195.15	-0.70
Nifty IT	15044.35	+35.10	+0.23

Market Segment	in Cr
NSE CASH	34143
NSE F&O	1776483
BSE	3153
TOTAL	1813779

GLOBAL MARKET**FII Net**

Index	Close Value	Change	Change%
DOW	25558.73	+396.32	+1.58
NASDAQ	7806.52	+32.41	+0.42
Nikkei	22309.65	+117.61	+0.53
HangSeng	27199.73	+99.67	+0.37

FII Net Investments	in Cr
16-Aug-2018	-825
14-Aug-2018	-378
13-Aug-2018	-971
10-Aug-2018	-510
09-Aug-2018	+370

*Provisional Data

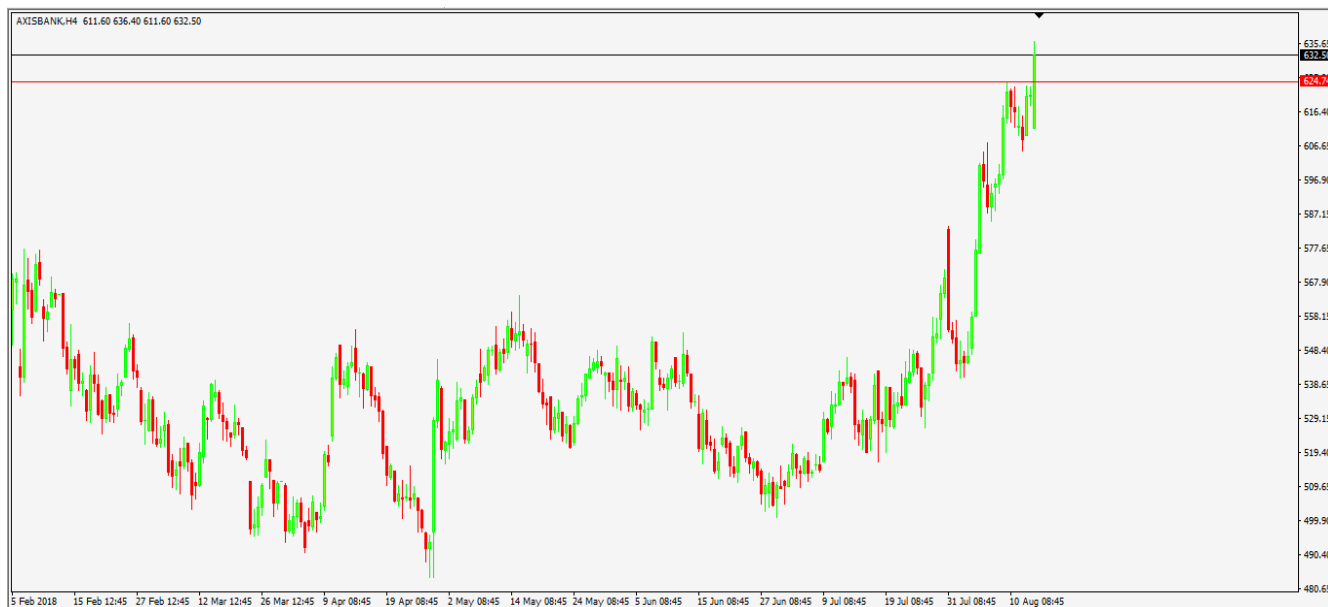
CURRENCY FUTURE**Crude Oil**

Currency	Open	Close	RBI reference rate
1 USD	70.1525	70.2625	70.2287
1 GBP	89.4550	89.3150	89.3670
1 EUR	79.9575	79.9825	79.9718
100 JPY	63.3500	63.4100	63.3500

71.36	-0.07	-0.10
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NIFTY GAINERS			NIFTY LOSERS		
Company	Price	Chg (%)	Company	Price	Chg (%)
GAIL	393.5	3.61	KOTAKBANK	1245	-3.71
DRREDDY	2357.6	3.47	VEDL	209	-2.84
SUNPHARMA	621	3.19	ZEEL	500.65	-2.59
LUPIN	849.2	1.49	HDFC	1892.2	-2.54
INFY	1429	1.47	IBULHSGFIN	1258.6	-2.51

Stocks Technical View



This is a 4hr timeframe of Axis bank. The stock is trading in a breakout region and is expected to hit the target 650 in a short span of time..

MARKET NEWS

- BEML: The company flagged off the nation's first 150T electric dump truck.
- Maruti Suzuki: The company has hiked car prices by up to Rs 6,100 (ex-showroom Delhi) effective August 16.
- Bank of India: The lender has put up 50 non performing accounts with Rs 5,557.73 crore outstanding for sale.
- Tech Mahindra signs 4 year deal with US football team
- NBCC gets Rs 250 crore order from SAIL to build super speciality hospital at Kerala
- TCS: Company signs new agreement for digital transformation with Scotland based Improvement Service.
- Jet Airways: Company to announce results on August 27, 2018.
- AstraZeneca Pharma India gets DCGI nod to market cancer drug in India
- Kotak Mahindra Bank to open over 100 branches in FY 19
- GCPL expects 25-40% sales growth from newly launched products
- Multi Commodity Exchange to explore setting up spot exchange with gold body.

Equity Pivot for Nifty Stocks

SYMBOL	CLOSE	R3	R2	R1	Pivot	S1	S2	S3
ADANIPTS	370.30	384.17	377.37	373.83	370.57	367.03	363.77	356.97
ASIANPAINT	1394.80	1443.27	1420.27	1407.53	1397.27	1384.53	1374.27	1351.27
AXISBANK	623.45	670.73	646.98	635.22	623.23	611.47	599.48	575.73
BAJAJ-AUTO	2667.50	2754.50	2706.50	2687.00	2658.50	2639.00	2610.50	2562.50
BAJFINANCE	2856.60	3034.12	2948.17	2902.38	2862.22	2816.43	2776.27	2690.32
BAJAJFINSV	7076.00	7415.17	7261.27	7168.63	7107.37	7014.73	6953.47	6799.57
BPCL	378.30	396.68	387.93	383.12	379.18	374.37	370.43	361.68
BHARTIARTL	372.00	388.00	379.20	375.60	370.40	366.80	361.60	352.80
INFRATEL	280.65	289.93	285.48	283.07	281.03	278.62	276.58	272.13
CIPLA	648.35	699.03	673.28	660.82	647.53	635.07	621.78	596.03
COALINDIA	282.70	295.60	289.30	286.00	283.00	279.70	276.70	270.40
DRREDDY	2353.45	2509.78	2419.18	2386.32	2328.58	2295.72	2237.98	2147.38
EICHERMOT	28803.85	30682.87	29821.92	29312.88	28960.97	28451.93	28100.02	27239.07
GAIL	393.80	431.37	411.07	402.43	390.77	382.13	370.47	350.17
GRASIM	999.45	1053.45	1025.25	1012.35	997.05	984.15	968.85	940.65
HCLTECH	997.25	1046.45	1023.95	1010.60	1001.45	988.10	978.95	956.45
HDFCBANK	2075.70	2116.87	2096.57	2086.13	2076.27	2065.83	2055.97	2035.67
HEROMOTOCO	3282.65	3412.77	3343.42	3313.03	3274.07	3243.68	3204.72	3135.37
HINDALCO	216.10	225.57	220.77	218.43	215.97	213.63	211.17	206.37
HINDPETRO	266.15	285.62	277.02	271.58	268.42	262.98	259.82	251.22
HINDUNILVR	1737.40	1782.68	1761.33	1749.37	1739.98	1728.02	1718.63	1697.28
HDFC	1891.20	2001.32	1953.37	1922.28	1905.42	1874.33	1857.47	1809.52
ITC	307.45	313.82	310.42	308.93	307.02	305.53	303.62	300.22
ICICIBANK	334.30	354.98	344.53	339.42	334.08	328.97	323.63	313.18
IBULHSGFIN	1259.95	1337.28	1301.68	1280.82	1266.08	1245.22	1230.48	1194.88
IOC	158.50	167.25	163.40	160.95	159.55	157.10	155.70	151.85
INDUSINDBK	1984.20	2025.92	2005.17	1994.68	1984.42	1973.93	1963.67	1942.92
INFY	1429.55	1472.53	1448.88	1439.22	1425.23	1415.57	1401.58	1377.93
KOTAKBANK	1245.40	1311.88	1282.63	1264.02	1253.38	1234.77	1224.13	1194.88
LT	1231.65	1313.40	1276.75	1254.20	1240.10	1217.55	1203.45	1166.80
LUPIN	849.75	893.88	868.18	858.97	842.48	833.27	816.78	791.08
M&M	951.25	996.00	974.75	963.00	953.50	941.75	932.25	911.00
MARUTI	9200.55	9475.73	9324.78	9262.67	9173.83	9111.72	9022.88	8871.93
NTPC	158.55	163.60	160.75	159.65	157.90	156.80	155.05	152.20
ONGC	164.45	170.47	167.72	166.08	164.97	163.33	162.22	159.47
POWERGRID	187.70	194.07	191.17	189.43	188.27	186.53	185.37	182.47
RELIANCE	1200.80	1245.10	1224.60	1212.70	1204.10	1192.20	1183.60	1163.10
SBIN	292.70	310.08	301.93	297.32	293.78	289.17	285.63	277.48
SUNPHARMA	619.70	653.53	634.03	626.87	614.53	607.37	595.03	575.53
TCS	2008.50	2057.95	2032.90	2020.70	2007.85	1995.65	1982.80	1957.75
TATAMOTORS	251.30	264.88	257.33	254.32	249.78	246.77	242.23	234.68
TATASTEEL	567.55	596.07	582.62	575.08	569.17	561.63	555.72	542.27
TECHM	668.65	704.10	687.65	678.15	671.20	661.70	654.75	638.30
TITAN	919.45	945.82	933.82	926.63	921.82	914.63	909.82	897.82
UPL	609.65	642.40	627.65	618.65	612.90	603.90	598.15	583.40
ULTRACEMCO	4213.50	4402.87	4317.87	4265.68	4232.87	4180.68	4147.87	4062.87
VEDL	208.80	219.45	213.90	211.35	208.35	205.80	202.80	197.25
WIPRO	279.45	294.73	287.78	283.62	280.83	276.67	273.88	266.93
YESBANK	378.45	400.47	389.82	384.13	379.17	373.48	368.52	357.87
ZEEL	500.45	546.48	524.68	512.57	502.88	490.77	481.08	459.28

Mutual Fund Recommendations	
Equity	ELSS (Tax Saving)
Birla Sun Life Top 100 Fund	Axis Long Term Equity Fund
SBI Bluechip Fund	
Kotak Select Focus Fund	
ICICI Prudential Value Discovery Fund	
UTI Midcap Fund	
L&T India Prudence Fund	

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